

# VILLAGE OF INDIANTOWN AGENDA SPECIAL VILLAGE COUNCIL MEETING

November 14, 2018 6:00 PM at the INDIANTOWN CIVIC CENTER 15675 SW Osceola Street, Indiantown, FL 34956

# **VILLAGE COUNCIL**

SUSAN GIBBS THOMAS, MAYOR GUYTON STONE, VICE MAYOR JACKIE GARY CLARKE ANTHONY D. DOWLING JANET HERNÁNDEZ

# ADMINISTRATION

TERESA LAMAR-SARNO, VILLAGE MANAGER WADE C. VOSE, VILLAGE ATTORNEY CHERIE WHITE, VILLAGE CLERK

**Civility:** Being "civil" is not a restraint on the First Amendment right to speak out, but it is more than just being polite. Civility is stating your opinions and beliefs, without degrading someone else in the process. Civility requires a person to respect other people's opinions and beliefs even if he or she strongly disagrees. It is finding a common ground for dialogue with others. It is being patient, graceful, and having a strong character. That's why we say "Character Counts" in Indiantown. Civility is practiced at all Village meetings.

**Special Needs:** If anyone attending this meeting requires a reasonable accommodation, please contact Cheryl White, Village Clerk, by telephone at (772) 597-9900 or by email at cwhite@indiantown.org. at least 48 hours in advance.

**Quasi-Judicial Hearings:** Some of the matters on the Agenda may be "quasi-judicial" in nature. Village Council Members are required to disclose all ex-parte communications regarding these items and are subject to voir dire by any affected party regarding those communications. All witnesses testifying will be "sworn" prior to their testimony. However, the public is permitted to comment, without being sworn. Unsworn comment will be given its appropriate weight by the Village Council.

Appeal of Decision: If a person decides to appeal any decision made by the Village Council with

respect to any matter considered at this meeting, he or she will need a record of the proceeding, and for that purpose, may need to ensure that a verbatim record of the proceeding is made, which record includes any testimony and evidence upon which the appeal will be based.

**Consent Calendar:** Those matters included under the Consent Calendar are typically self-explanatory, non-controversial, and are not expected to require review or discussion. All items will be enacted by a single motion. If discussion on an item is desired, any Village Council Member, without a motion, may "pull" or remove the item to be considered separately. If any item is quasi-judicial, it may be removed from the Consent Calendar to be heard separately, by a Village Council Member, or by any member of the public desiring it to be heard, without a motion.

### **ROLL CALL**

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# **PLEDGE OF ALLEGIANCE**

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# **PUBLIC COMMENT**

-The public is invited to comment for up to 3 minutes **on any item not on the Agenda.** Questions are typically deferred to staff, and if civility is not practiced, the Mayor may rule the person out of order, and may require the person be removed from the meeting.

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# **APPROVAL OF THE AGENDA**

-A motion is adopted to approve the Agenda as it appears, or as modified by motion of the village council.

Motion:	∥≻econa.	Discussion by	Public	Vote:
		Council:	Comment	vole.

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# **REGULAR AGENDA**

 Selection of candidates to interview for the position of Indiantown Village Manager.

Motion:	Second:	Discussion by	Public Comment	Vote:
		Council:		

# **DISCUSSION ITEMS**

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# **ADJOURNMENT**

# VILLAGE OF INDIANTOWN, FLORIDA AGENDA MEMORANDUM

MEETINGDATE: November 14, 2018

MEETING TYPE:

AGENDA ITEM TITLE: Selection of candidates to interview for the position of Indiantown Village

Manager.

SUMMARY OF ITEM: The entire packet of applicants are available on the web site:

https://www.indiantown.org/p/20/village-manager-recruitment-and-applicants

RECOMMENDATION:

PREPARED BY: Cherie White DATE: 11/9/2018

REVIEWED BY: DATE:

APPROVED BY: DATE:

ATTACHMENTS:

Description

Candidate Letter

Michael Brillhart

Kenneth Griffin

Asheley Hepburn

Glenn Irby

Hector Rivera Sr.

1st Alternate Lyndon Bonner

2nd Alternate Kathleen Margoles

Additional Candidates Howard Brown

Additional Candidate Lawrence McNaul

November 9, 2018

Honorable Mayor and Members of the Indiantown Village Council:

The purpose of this memo is to provide to the council a list of the top candidates which I recommend you interview for the position of Indiantown Village Manager. While the recommendations are mine, I was provided assistance in the review of resumes by two other Senior Advisors, Kurt Bressner, the retired City Manager of Boynton Beach, FL and Bill Neron, the retired County Manager of Lake County, FL. The following list is provided in alphabetical order:

Michael Brillhart Kenneth Griffin Asheley Hepburn Glenn Irby Hector Rivera

It sometimes happens that a candidate withdraws during the process or the council wishes to interview more than five candidates. Therefore, I am proposing two alternates for your consideration:

1<sup>st</sup> Alternate Lyndon Bonner 2<sup>nd</sup> Alternate Kathleen Margoles

Sometimes a Council is not supportive of one or more candidates on the recommended list and wishes to consider other names. If that is the case, I recommend that the next candidates you consider are the following. These names are again presented in alphabetical order:

Howard Brown Lawrence McNaul

According to the schedule, the Village Council will be selecting candidates to interview at your meeting at 6:00 PM on Wednesday, November 14. I plan to be in attendance and look forward to being with you again.

Sincerely,

Dan Kleman FCCMA Senior Advisor

October 31, 2018

Cherie White, Village Clerk 16550 SW Warfield Blvd. Indiantown, Florida 34956

Re: Village Manager Recruitment

Dear Ms. White:

Please allow me to enthusiastically submit my letter of interest and resume for the Indiantown Village Manager position. My professional experience in local government management has enabled me to successfully focus personnel and organizational resources in the implementation of municipal operations, services, and policy directives on behalf of elected Councils and Boards.

Solid team-building leadership coupled with a strong understanding in analyzing complex problems has resulted in the production of fiscally sound solutions while managing multiple responsibilities. Professionally, I possess compelling skills in:

- Fiscal management including the preparation of annual budgets and capital improvement programs
- Directing economic development projects and programs with corporate clients
- Preparing policy for Board consideration and adoption
- Providing communications and media information to the general public

I am temporarily working as an executive planning consultant in Southwest Ohio. As such, I am traveling between Cincinnati and home in Vero Beach, Florida on an ongoing basis. My personal goal is to return to full-time service as a public manager within the Treasure Coast region.

Throughout my career I have taken on diverse challenges and proven my ability to deliver positive results. I would be honored to continue my executive level public service as the Village Manager for Indiantown. Accordingly, I have enclosed my resume for your review. Thank you for your consideration of my qualifications.

Respectfully submitted,

Michael L. Brillhart

Michael L. Brillhart, MPA, ICMA

Enclosure: Resume

180 20<sup>th</sup> Avenue SW – Vero Beach, Florida 32962

772.643.4874 • mmbrillhart@aol.com

**Local Government Executive** with vast and effective public sector management experience. Foster extensive networks at all levels within the local government utilizing exceptional ability to build strong relationships and contribute to organizational goals. Geared with a multitude of versatile skills in operational optimization, technical strategic planning, staff management, budgeting, and intergovernmental relations.

#### Areas of Expertise include:

- ✓ Strategic Planning
- ✓ Customer Relations
- ✓ Legislative Affairs

- ✓ Intergovernmental Relations
- ✓ Economic Development
- ✓ Fiscal Management & Budgeting
- ✓ Public & Media Relations
- ✓ Organizational Performance
- ✓ Personnel Management

# **EXPERIENCE & NOTABLE CONTRIBUTIONS**

#### 2017 - Present Executive Planning Consultant

SELF-EMPLOYED • Cincinnati, OH

Manage and perform executive planning services for private and not-for-profit clients with oversight of technical analysis, organizational evaluation, financial analysis and site planning functions relating to land development, land planning, strategic planning and civil infrastructure projects.

#### 2016 – 2017 **COUNTY MANAGER**

CAMDEN COUNTY • Camden, NC

Managed day-to-day operations for the Board of Commissioners serving a population of 10,000 with oversight of 100 personnel and appropriations in excess of \$21 million.

- Served as the Budget Manager with coordination of the annual budget; oversight of legislative affairs, and functioned as liaison on regional emergency management efforts
- Kept Commissioners informed of current financial condition
- Prepared Commissioner's meeting agendas and intergovernmental memorandums

#### **KEY ACCOMPLISHMENTS:**

- Coordinated planning for new Public Services Building and wastewater treatment plant facilities
- Presented Commissioners with a cost savings based FY2017-2018 budget
- Coordinated the reception of a \$1.75 million U.S. EDA grant

# 2013 – 2016 INTERIM COUNTY ADMINISTRATOR

BARNSTABLE COUNTY • Barnstable, MA (Cape Cod)

Directed day-to-day operations for the Board of County Commissioners with service delivery to a regional population of 215,000. Managed 14 departments, 330 personnel, and appropriations in excess of \$80 million.

- Coordinated intergovernmental relations, legislative affairs, regional IT service enhancements, emergency management planning, and annual budgeting
- Kept Commissioners informed of the current financial condition, prepared financial reports, and supervised personnel including hiring, termination and disciplinary actions
- Prepared Commissioner's meeting agendas and intergovernmental memorandums

# **KEY ACCOMPLISHMENTS:**

- Implemented a personnel based Succession Plan; hired & promoted Director level positions
- Created a 5-Year (short-term) Strategic Plan for the County

# 2004 – 2013 ECONOMIC & STRATEGIC DEVELOPMENT DIRECTOR

ST. LUCIE COUNTY • Ft. Pierce, FL

180 20<sup>th</sup> Avenue SW – Vero Beach, Florida 32962

772.643.4874 • mmbrillhart@aol.com

Managed comprehensive business, economic and legislative affairs for the Board of County Commissioners. Led and coordinated economic development business incentives, infrastructure impact fees, and grants program. Identified, cultivated and developed productive relationships as the County's legislative liaison.

- Administered personnel actions including hiring, termination, supervision, and disciplinary actions
- Prepared county Development Agreements and policy ordinances & resolutions
- Met and corresponded with state and federal legislators regarding legislative requests

#### **KEY ACCOMPLISHMENTS:**

- Acquired \$9 million in FHWA monies to assist in the construction of the new Crosstown Parkway project
- Coordinated the award winning Towns, Villages and the Countryside (TVC) Joint Area Planning Initiative

#### 1995 – 2004 EXECUTIVE CONSULTANT

PROFESSIONAL PLANNING SERVICES GROUP • Clearwater & Orlando, FL

Managed and administered oversight of all financial and administrative functions relating to professional consulting services for organizational master plans, regional land planning and capital engineering projects.

- Developed community master plans and land use plan updates
- Served as the interim Executive Director for the Peoria, IL Tri-County Regional Planning Commission
- Prepared grant applications to the following federal agencies: FHWA, EPA, HUD, DOE, FTA, and FEMA
- Served as Interim City Manager for Paris, IL and Interim County Administrator for Pekin County, IL

#### **KEY ACCOMPLISHMENTS:**

- Analyzed the creation of Community Redevelopment Areas (CRA) in Ohio, Illinois and Florida
- Designed and drafted site plans for new Planned Unit Developments in Florida
- Provided transportation planning consulting services for Hillsborough County, Florida

#### 1990 – 1995 CONCURRENCY INFRASTRUCTURE MANAGER

PINELLAS COUNTY • Clearwater, FL

- Managed a land development concurrency infrastructure system serving a population of 900,000
- Oversight of new land development and Developments of Regional Impact reviews
- Managed ongoing capital planning grants in excess of \$12 million

#### **KEY ACCOMPLISHMENTS**

- Prepared and managed a \$2.5 million FHWA congestion mitigation recreational trail grant
- Drafted and implemented the county's five-year Capital Program in excess of \$500 million

#### **EDUCATION**

Master of Public Administration, Public Management
UNIVERSITY OF SOUTH FLORIDA | Tampa, FL

Bachelor of Science, Urban Administration/Urban Studies
UNIVERSITY OF CINCINNATI | Cincinnati, OH

# **AFFILIATIONS**

International City/County Management Association (2016 Service Excellence Award)

Florida City/County Management Association

Massachusetts Association of County Commissioners

North Carolina Association of County Commissioners

Kenneth Cooper Griffin, 112 Pelham's Ordinary Williamsburg, VA 23185 Phone: (919) 412-3332 kenc.griffin@gmail.com

# Summary of Qualifications

County Administrator, Assistant County Administrator and Department Head leadership experience, including: strategic planning and forecasting, budget development and execution, external funding procurement, rate and policy making, negotiating, capital program management, infrastructure maintenance management and operations. Excellent interpersonal skills, problem solving and decision making abilities. Excel in administration of complex agencies and implementation of new initiatives. Strong record of positive relationships with unionized and non-unionized work forces. National Incident Management System Certified. Licensed Professional Engineer in Florida and Fellow, International Institute of Transportation Engineers. Professional accomplishments include more than two dozen publications, service on multiple community, government and university Boards and Committees including serving as President or Chair on many, more than 50 speeches and conference presentations, numerous state legislative and federal congressional presentations and press and television interviews. Professional awards include: Public Power Association Awards for: Financial Stability, Service Excellence and Energy Efficiency; APPA RP3 and DEED Certifications; EPA Safe Drinking Water Director's Award; AMWA Platinum Award for Utility Excellence; Government Finance Officers Association Certificate for Achievement of Excellence in Financial Reporting for Annual Report; S&P AAA Bond Rating; NACO Recognition for Outstanding Customer Service, First Place, Tampa Bay Regional Planning Council Future of the Region Award for Excellence in Community Planning; Most Innovative Program Award from the Florida Aging Services Providers; AIA/NACO Local Leaders in Sustainability Green County Award; first county in the nation to be accredited by the American Public Works Association (Hillsborough); 2005 ITE Australia Presentation; 2001 National Waterways Conference Award; AWWA Gold Medal and California/Nevada AWWA Man of the Year Award. Graduate of the John F. Kennedy School of Government Executive Program in Strategic Public Sector Negotiation at Harvard University and a graduate of the Cornell New Executive Program. ICMA Credentialed Manager (International City/County Management Association). American Public Power Association Certified Power Manager (CPM).

#### Education

MS	Cornell University – Chemical Limnology, Ecosystems	NSF Graduate Award
MS	University of Southern California – Environmental Engineering	EIT, PE License; 3.8 GPA
	Treatment Plant Design	
PhD	University of Mississippi – Leadership, Management	4.0 GPA
	Human Resources Development	
BS	University of California, Irvine – Biological Sciences with	
	extensive course work in Chemistry and Air Quality	Presidential Scholarships, Lions Club
		Scholarship, Top 1% and 1st Dean's
		List of School (3.8 GPA in Major),

# Professional Experience and Accomplishments

Consultant/Principal Manager and Engineer, Reynolds Engineering 2016 -Present, Serve as a principal manager and engineer for engineering projects in the SE US for a highly competitive private sector, multi-disciplinary engineering and management firm. Projects include development and implementation of: \$567 M Mississippi Gulf Coast Regional

(Water & Wastewater Utilities) Recovery Plan; the \$100 M Jackson Water System Rehabilitation Program and the \$427 M One-Lake Flood Control Development Plan

County Administrator and utilities director, King William County, Virginia, 2015 – 2016, County Administrator of a full-service county in Richmond MSA, including: Administration, Revenue, Finance & Budget, Treasurer, Utilities, Public Works, Public Health, Community Development, Parks & Recreation, Emergency Services and twelve other departments. **Developed and presented a County Budget that reduced the County General Fund Tax Rate by 8.5% and 2.2% in successive years. Initiated development and implementation of a new countywide, county-owned broadband utility.** Developed and implemented a plan that significantly improved Emergency Medical Transport Response rates and times. Developed and implemented a comprehensive update of County policies for: Procurement, Land Use and Personnel Property Tax exemptions, Personnel and Compensation. Significantly improved the maintenance of County buildings and improved energy efficiency. **Recruited new and expanded business to the County, including second largest solar farm in the state.** 

Director of Public Utilities, Smithfield Public Utilities, North Carolina, 2014 – 2015, Director of a municipal electric, water and wastewater utility serving Smithfield and portions of Johnson County (Greater Raleigh Metro Area). Conducted a state of the art Electric Utility Cost of Service Study and proposed a modern rate structure that incorporated continuing residential usage reductions and reduced rates by 20% that was unanimously adopted by the Board. Initiated and implemented a comprehensive AMI/Smart Grid/SCADA for utility's wastewater collection system; electric distribution system, regional water plant and water distribution system, water infrastructure. Initiated and developed an innovative Economic Development Rate linked to coincident peak load shedding and successfully recruited businesses to relocate to Smithfield. Implemented three new solar energy farms. Secured more favorable bond financing for major substation project. Secured grant funding for an electric vehicle and vehicle charging station program. Reengineered a residential energy efficiency initiative that provided significant savings to both the utility and our customers. Received Public Power Association Awards for: Financial Stability, Service Excellence and Energy Efficiency and APPA RP3 and DEED Certification. Became an American Public Power Association Certified Power Manager (CPM). Initiated and completed rehabilitation of an aging regional water treatment plant; Initiated and implemented a comprehensive I/I Program for an aging wastewater collection system: **Boards/Committees:** Board Member and Rate Committee Member, North Carolina Eastern Municipal Power Agency (NCEMPA), which successfully negotiated a new Purchase Power Agreement (PPA) with Duke Energy Progress (DEP). This successful negotiation significantly lowered Smithfield's costs (21%) and improved the value of our local brand.

General Manager, BJWSA, 2011 – 2013, CEO & General Manager of a regional water, wastewater and reclaimed water authority in SE South Carolina, serving a population of 172,000 including: the US Marine Corps Recruit Depot on Parris Island, the US Marine Corps Air Station, the US Naval Hospital at Beaufort, Hilton Head Island, Beaufort, Bluffton, Port Royal, Hardeeville and the Sea Islands of South Carolina. *Results:* EPA Safe Drinking Water Director's Award; AMWA Platinum Award for Utility Excellence (Efficient Utility Management); Government Finance Officers Association Certificate for Achievement of Excellence in Financial Reporting. Initiated and implemented a comprehensive Management Dashboard with Key Performance Indicators (KPI). In a very challenging revenue environment of a dispersed customer base and reduced consumption, significantly reduced expenses and increased revenues. Significantly improved worker safety and achieved Zero OSHA Lost Work Days. Led AMWA's Legislative Committee and served on AMWA's Regulatory Committee. Lead utility of five sponsoring utilities along with Clemson, Yale and Arizona State of an AWWA WRF funded study of on the occurrence, formation and control of NDMA and nitrosamines, which the USEPA is expected to announce its intent to regulate.

Assistant County Administrator for Infrastructure, Utilities and Planning/Director of Operations & Management for Public Utilities, 2006 – 2011, Hillsborough County (Tampa), Florida, As Assistant County Administrator for Utilities & Infrastructure, led 2,100 plus employees in: Public Works, Public Utilities, Planning & Growth Management, Solid Waste Management and Community Code Enforcement for a rapidly growing urban county of 1.3 M. Administered an annual operating budget of over \$400 M and a Capital Budget of over \$3 B. Secured more than \$500 M in new grant funding. Implemented a customer satisfaction survey tool and significantly improved a customer

satisfaction. Implemented a Workforce Development, Diversity and Succession Planning initiative for all Utility and Infrastructure departments. Initiated the planning for and secured Federal funding for a water taxi service linking both sides of Tampa Bay with MacDill Air Force Base (CENTCOM and SOCOM). As Director of O&M for Public Utilities, led O&M for a \$330 M Enterprise with a service a population of 600,000 -900,000 and 750 employees) in: Wastewater, Reclaimed Water, Water, Solid Waste and Electric generation and sales. Managed all natural gas purchases. Personally initiated, developed and completed utilities' first Comprehensive Strategic Plan. Completed a utilities comprehensive vulnerability assessment and infrastructure security enhancement program. Led County Utilities Division in Energy Efficiency Initiative and secured \$11 M in Federal funding for capital energy efficiency projects. Led County Utility Division in developing and implementing an Comprehensive Asset Management System for all water, wastewater, reclaimed water, solid waste and electric generation assets (\$1.8 B) and integrated this Asset Management System: with CIS (customer accounting, billing and work orders), GIS, Warehouse & Inventory and Workforce Mobility. Initiated and implemented a robust student internship program with the University of South Florida to collect all data needed for our 300,000 utility assets. Led County Utilities in developing and implementing Continuity of Operation Plan. Operated and maintained over 200 buildings totaling over 2 M square feet. Results: Hillsborough Public Utilities secured a Municipal Bond rating of Aa2 (Moody's)/AA (S&P and Fitch). Hillsborough County's Public Works Department became the first county in the nation to be certified by APWA. First Place, Tampa Bay Regional Planning Council Future of the Region Award for Excellence in Community Planning. Developed and implemented a comprehensive plan to reengineer and reorganize the County's building services division and in doing so, dramatically improved response times and increased customer satisfaction. AIA/NACO Local Leaders in Sustainability Green County Award. Most Innovative Program Award from the Florida Aging Services Providers.

General Manager, Pearl River Valley Water Supply District (Jackson, MS), 1993 - 2006: The Pearl River Valley Water Supply District is the largest water agency in the State. Results: Successfully negotiated with the Mississippi Development Authority and Nissan North America, Inc. to provide long-term, high-quality process water needed for their new \$6 B manufacturing facility and their Tier I – IV Suppliers. Developed and implemented creative partnerships with state universities, area governments, and non-profit organizations to provide facilities and services meeting the public need, including numerous infrastructure projects, the Bob Anthony Parkway, the Pearl River Environmental Education Center, the Lakeshore Recreation Complex, and the Reservoir Youth Soccer Complex. Increased annual revenues by 100% and secured over \$50 M in new external funding. Led agency to receive first ever State Department of Health perfect scores on annual inspections of District's four water systems. Initiated and implemented a comprehensive SCADA for all key District facilities. Boards/Committees: Rotary Club of Jackson College Scholarship Committee; Rankin County Wastewater Authority, President; Madison County Wastewater Authority; NASA's Mississippi Space Commerce Initiative Board; Metropolitan Planning Organization (MPO) Transportation Committee; Mississippi Upper Pearl River Watershed Advisory Committee founding President; Mississippi Water Resources Association, Executive Committee and Chairman of Public Relations Committee. Director of the Cornell Alumni Admissions Ambassador Network for Mississippi; Mississippi State University External Research Committee; University of Mississippi's Graduate Emphasis in Engineering Management Committee; Notable Results: As Chairman of the Public Relations Committee of the Mississippi Water Resources Association, I initiated and implemented a statewide watershed awareness signage program.

Additional Areas of Expertise and Experience

- · Financial Management Budget Planning & Execution
- External Funding Development and Alternative Project Financing
  - · Engineering Management and Economics
    - · Contract Management
  - Management of Operations & Maintenance
    - Start-up of Complex Programs
- Personnel Management Organizational and Human Resources Development

- · National Incident Management System Certified: IS-100, IS-200 and IS-700
- Expertise in New Urbanism, Sustainable Development and Green Building
  - · Interrelationship between transportation and land use planning
- Professorships with five major Colleges and Universities since 1988: Taught graduate courses in leadership & management, international studies, public administration, and advanced statistics. Co-developed a new Master's Degree program in Engineering Management for the University of Mississippi
- Continuing Education course work at Harvard University, Northwestern University (Transportation Planning) and Cornell University (Transportation Engineering)
- · Familiarity with Spanish, Italian, French and Latin (taught six years in a primarily Hispanic community college)
- · Other Interests: Talent Investment Club (Church) President; Bicycling, Kayaking, Gym, Lacrosse and Golf

Kenneth Cooper Griffin 112 Pelham's Ordinary Williamsburg, VA 23185 October 29, 2018

Honorable Susan Gibbs Thomas and the Indiantown Council c/o C. White, Village Clerk 16550 SW Warfield Blvd. Indiantown, Florida 34956

Subject: Application for Green County Administrator

Dear Mayor Thomas and Council Members:

I enthusiastically apply to be your first Village Manager and have enclosed a current resume and list of references for your review. I am an experienced, strategic, proactive and motivational county administrator, assistant county manager and department head with successful experience in leading cost-effective and forward-thinking municipal operations, including for King William County, VA; Smithfield, NC and Hillsborough County (Tampa), Florida. I am an ICMA Credentialed City/County Manager and a Registered Professional Engineer in Florida.

I know well the hard work and successes that lie ahead, as I was the first city engineer/director of public works/director of public utilities with a staff of one for the newly incorporated City of Sedona, Arizona early in my career. My recent experience includes:

- County Administrator and utilities director, King William County, Virginia County Administrator of a full-service county in Richmond MSA, including: Administration, Revenue, Finance & Budget, Treasurer, Utilities, Public Works, Public Health, Community Development, Parks & Recreation, Emergency Services and twelve other departments. Developed and presented a County Budget that reduced the County General Fund Tax Rate by 8.5% and 2.2% in successive years. Initiated development and implementation of a new countywide, county-owned broadband utility. Developed and implemented a plan that significantly improved Emergency Medical Transport Response rates and times. Developed and implemented a comprehensive update of County policies for: Procurement, Land Use and Personnel Property Tax exemptions, Personnel and Compensation. Significantly improved the maintenance of County buildings and improved energy efficiency. Recruited new and expanded business to the County, including second largest solar farm in the state.
- Director of Public Utilities, Smithfield Public Utilities, North Carolina Director of a
  municipal electric, water and wastewater utility serving Smithfield and portions of
  Johnson County (Greater Raleigh Metro Area). Conducted a state of the art Electric
  Utility Cost of Service Study and proposed a modern rate structure that incorporated
  continuing residential usage reductions and reduced rates by 20% that was unanimously
  adopted by the Board. Initiated and implemented a comprehensive AMI/Smart

Honorable Susan Gibbs Thomas and the Indiantown Council C/o C. White, Village Clerk October 29, 2018
Page 2

Grid/SCADA for utility's wastewater collection system; electric distribution system, regional water plant and water distribution system, water infrastructure. Initiated and developed an innovative Economic Development Rate linked to coincident peak load shedding and successfully recruited businesses to relocate to Smithfield. Implemented three new solar energy farms. Secured more favorable bond financing for major substation project. Secured grant funding for an electric vehicle and vehicle charging station program. Re-engineered a residential energy efficiency initiative that provided significant savings to both the utility and our customers. Received Public Power Association Awards for: Financial Stability, Service Excellence and Energy Efficiency and APPA RP3 and DEED Certification. Became an American Public Power Association Certified Power Manager (CPM). Initiated and completed rehabilitation of an aging regional water treatment plant; Initiated and implemented a comprehensive I/I Program for an aging wastewater collection system. Board Member and Rate Committee Member, North Carolina Eastern Municipal Power Agency (NCEMPA), which successfully negotiated a new Purchase Power Agreement (PPA) with Duke Energy Progress (DEP). This successful negotiation significantly lowered Smithfield's costs (21%) and improved the value of our local brand.

Assistant County Administrator for Infrastructure, Utilities and Planning/Director of Operations & Management for Public Utilities - Hillsborough County (Tampa), Florida, As Assistant County Administrator for Utilities & Infrastructure, led 2,100 plus employees in: Public Works, Public Utilities, Planning & Growth Management, Solid Waste Management and Community Code Enforcement for a rapidly growing urban county of 1.3 M. Administered an annual operating budget of over \$400 M and a Capital Budget of over \$3 B. Secured more than \$500 M in new grant funding. Implemented a customer satisfaction survey tool and significantly improved a customer satisfaction. Implemented a Workforce Development, Diversity and Succession Planning initiative for all Utility and Infrastructure departments. Initiated the planning for and secured Federal funding for a water taxi service linking both sides of Tampa Bay with MacDill Air Force Base (CENTCOM and SOCOM). As Director of O&M for Public Utilities, led O&M for a \$330 M Enterprise with a service a population of 600,000 -900,000 and 750 employees) in: Wastewater, Reclaimed Water, Water, Solid Waste and Electric generation and sales. Managed all natural gas purchases. Personally initiated, developed and completed utilities' first Comprehensive Strategic Plan. Completed a utilities comprehensive vulnerability assessment and infrastructure security enhancement program. Led County Utilities Division in Energy Efficiency Initiative and secured \$11 M in Federal funding for capital energy efficiency projects. Led County Utility Division in developing and implementing an Comprehensive Asset Management System for all water, wastewater, reclaimed water, solid waste and electric generation assets (\$1.8 B) and integrated this Asset Management System: with CIS (customer accounting, billing and work orders), GIS, Warehouse & Inventory and Workforce Mobility. Initiated and implemented a robust student internship program with the University of South Florida to

Honorable Susan Gibbs Thomas and the Indiantown Council c/o C. White, Village Clerk October 29, 2018 Page 3

collect all data needed for our 300,000 utility assets. Led County Utilities in developing and implementing Continuity of Operation Plan. Operated and maintained over 200 buildings totaling over 2 M square feet.

I am most interested in returning to our home in Florida and would like to serve as your Village Manager for the next 10 plus years. Please feel free to contact me at (919) 412-3332.

Very truly yours,

Kenneth Cooper Griffin (Ken)

Enclosures: two

# References for Kenneth Cooper Griffin

Otto Williams, Supervisor, King William County Board of Supervisors, Former Board President and Supervisor in my role as County Administrator

(804) 347-1802 cell

Earl Walker, President, Pearl River Valley Water Supply District (PRVWSD), Former Board President in my role as GM of the PRVWSD for 13 years

(601) 750-5707 cell (601) 372-9536 Walker1547@aol.com

General (Ret.) Paul J. Vanderploog, Tampa, FL, former direct report to me as Director of Public Utilities in my role as Assistant County Administrator for Utilities & Infrastructure and also my Former Supervisor in my role as Director of Operations and Management, both for Hillsborough County. General Vanderploog is a graduate of Syracuse University and an Upstate NY native.

3043 Sunset Lakes Blvd. Wesley Chapel, FL 33544 (813) 919-6174 pvdploog@aol.com

Carl Ray Furr, P.E., Executive Vice President, Reynolds Engineering

5317 Reddock Drive Jackson, MS 39211 (601) 209-7777 cell <u>cfurr@pickeringfirm.com</u>

Peter Aluotto, AICP, Director of Planning & Development, Charles County, MD, former direct report to me as Director of Planning & Growth Management in my role as Assistant County Administrator for Utilities & Infrastructure for Hillsborough County

(813) 361-0184 peter.aluotto226@comcast.net

# Asheley A. Hepburn 636 Remington Green Drive SE Palm Bay, FL 32909 305-778-6019 (Cell)

November 2, 2018

Mayor Susan Gibbs Thomas Village of Indiantown PO BOX 398 Indiantown, FL 34956

Dear Mayor Thomas:

In reviewing the announcement for the Village of Indiantown Village Manager position I understand the rich history of this community in that it has been in existence as rural community since the early 1900's. I understand that Indiantown is Florida's newest incorporated local government, incorporated in December of 2017 with a population of 6,083. It has a council manager form of government with 5 elected officials, which consist of a Mayor and 4 Council members. The Mayor is elected by council members. This body selects the Village Manager and Village Attorney. This community has some unique issues to address moving forward.

On the basis of the announcement I am eager to present my credentials to be considered for the position of Village Manager. I have over 28 years of local government experience. Additionally, I have 16 years of administrative and fiscal management experience in local governments at different levels of government to include both City and County government. These experiences have allowed me the privilege to be responsible for developing and monitoring both operating and capital budgets; developing multi-year projections; and drafting and implementing financial policy and procedures.

Additionally I have over 10 years of strategic performance management experience at different levels of high performing organizations. I have lead cross functional teams in establishing organization goals and objectives. These teams have created a performance management process. These efforts required team building, partnering with others and leadership in order to achieve success. I believe possessing these skills will assist me in being successful in this position. I would like the opportunity to present my credentials in a personal manner. Please find enclosed a resume detailing my experience. I have also reviewed the issues which were identified in the announcement and have developed a work plan to address each of these issues succinctly.

I believe I am a self-starter, I am not afraid to take on initiatives and see them through completion. My track record is proven as a change agent through my experiences in carrying out various initiatives in county organizations such as Brevard County, St. Lucie County and the City of Lauderdale Lakes.

Thank you for your consideration and I look forward to the opportunity to present my experience, education and credentials to the Village Council.

Sincerely,

Asheley A. Hepburn

CC: Vice Mayor Guyton Stone Council Member Jackie Gary Clarke Council Member Anthony Dowling Council Member Janet Hernandez

### **ASHELEY A. HEPBURN**

636 Remington Green Drive SE PALM BAY, FLORIDA USA, 32909 (305) 778-6019 (Cell)

**Objective: Seeking Municipal Management Opportunities** 

PROFESSIONAL EXPERIENCE

City of Lauderdale Lakes

Lauderdale Lakes, Florida USA

MANAGER, FINANCIAL SERVICES

OPERATNG & CAPITAL BUDGET PREPARATION - Developed the City's Operating and Capital Budget and multi-year capital plan of \$40.9 million; utilized computer software (Microsoft Excel, Word, and MUNIS). Monitored the annual budget. PERFORMANCE MANAGEMENT-Developed the annual performance management process based on a balanced scorecard approach in all City departments; Process included developing organization strategic objectives and initiatives; Facilitating development of management/department scorecards, performance measures and initiatives; Providing ongoing training; Benchmark business processes with other Municipalities; Communicating performance results; utilizing software(Active StrategyOnline). TRIM MANAGEMENT - Responsible for TRIM (Truth In Millage) compliance to Florida Statutes.

St. Lucie County

Fort Pierce, Florida USA

DIRECTOR, OFFICE OF MANAGEMENT & BUDGET OFFICE

OPERATNG & CAPITAL BUDGET PREPARATION - Coordinated the County's Operating and Capital Budget and multi-year capital plan of \$505 million; utilized computer software (Microsoft Excel, Word, Gov Max, Sharepoint and Banner). Monitored the annual budget. PERFORMANCE MANAGEMENT-Coordinated the annual performance management process based on a balanced scorecard approach in all County departments; Process included developing organization strategic objectives and initiatives; Facilitating development of management/department scorecards, performance measures and initiatives; Providing ongoing training; Benchmark business processes with other Counties; Communicating performance results; utilizing software( Active StrategyOnline). ADMINISTATOR's INITIATIVES –Briefied County Commissioners regarding funding strategy and issues. Prepared and made power point presentation before the Board of County Commissioners regarding funding issues and strategies. TRIM MANAGEMENT - Responsible for TRIM (Truth In Millage) compliance to Florida Statutes.

**Brevard County** 

Melbourne, Florida USA

ASSISTANT DIRECTOR, BUDGET OFFICE

CAPITAL BUDGET PREPARATION - Coordinated the County's Capital Budget and multiyear capital plan of \$251.8 million; utilized computer software (Microsoft Excel, Word, Sharepoint and SAP). Monitored the annual budget. PERFORMANCE MANAGEMENT-Coordinated the annual performance management process based on a balanced scorecard approach in all County departments; Process included developing organization strategic objectives and initiatives; Facilitating development of management/department scorecards, performance measures and initiatives; Providing ongoing training; Benchmark business processes with other Counties; Communicating performance results; utilizing software( Active StrategyOnline). MANAGER's INITIATIVES – Coordinated research and planning, establishing a Property Assessed Clean Energy (PACE) Program. Drafted a Board resolution creating the Solar Energy Loan Fund (SELF). Assisted County Manager with pursuing municipal service partnerships with Patrick Airforce Base by participatin in stakeholder meetings with base officials, consultants and other municipal partners. TRIM MANAGEMENT - Responsible for TRIM (Truth In Millage) compliance to Florida Statutes.

MGR, PERFORMANCE MANAGEMENT & CAPITAL PLANNING, BUDGET OFFICE CAPITAL BUDGET PREPARATION - Coordinated the preparation of the County's Capital Budget and multi-year capital plan of \$251.8 million; utilized computer software (Microsoft Excel, Word, Sharepoint and SAP). Monitored the annual budget. PERFORMANCE MANAGEMENT-Assisted in the implementation of a performance management process based on a balanced scorecard approach in all County departments; utilized software( Active StrategyOnline). Aligned the organizions strategies, goals and objectives with actionable department performance indicators. Developed a manual and provided training to departments.

May 2017 – Current

February 2015 – May 2017

December 2012 – February 2015

March 2010 -December 2012 December 2008 -March 2010

December 2007-November 2008

October 2002-December 2007

March 2000-October 2002

November 1998 - March 2000

March 1997 -November 1998

April 1990 -February 1997

Sept. 2004 -April 2005

December 2015 -March 2016

January 2007 -August 2009

June 2008-June 2008

August 1983 -May 1988

# Page 2

# BUSINESS SERVICES SECTION MANAGER. BREVARD COUNTY FIRE/RESCUE

**BUDGET PREPARATION & ADMINISTRATION** – Prepared and monitored the department's annual Operating Budget of \$76 million; utilized computer software (Microsoft Excel, Word, Sharepoint and SAP). ACCOUNTING - Managed the accounting function for the department. PROCUREMENT - Liaison to the Purchasing Office; Utilized SAP to assist in this area; and Prepare RFP documents.

**Miami-Dade County** 

Miami, Florida USA

# CAPITAL BUDGET COORDINATOR, WATER & SEWER DEPARTMENT

BUDGET PREPARATION & ADMINISTRATION – Prepared the department's annual Capital Budget and multi-year capital plan of \$4.8 billion; Utilized computer software (Microsoft Excel, Word, FAMIS and ABDS). Evaluated and determined the amount required for bond issuance; and monitored the annual budget on a monthly basis. Supervised a professional staff of 6 people.

MANAGER, PERSONNEL & ADMINISTRATION, GOVERNMENT INFO. CENTER.

**BUDGET PREPARATION & ADMINISTRATION** – Prepared and monitored the department's Operating Budget of \$ 5.5 million; utilized computer software (Microsoft Excel, Word, FAMIS and ABDS). PERFORMANCE MANAGEMENT -Developed the department's Business Plan including goals and performance measure; utilized software( Active StrategyOnline). ACCOUNTING – Managed the accounting function for the department. PROCUREMENT - Liaison between the department and the Office of Procurement Management PERSONNEL – Processed personnel matters for 60 employees. Supervised a staff of 20 people.

CHIEF, BCC ADMINISTRATIVE DIVISION, BUILDING CODE COMPLIANCE.

BUDGET PREPARATION & ADMINISTRATION – Prepared and monitored the department's annual Budget of \$10 million; utilized computer software (Microsoft Excel, Word, FAMIS). PERFORMANCE MANAGEMENT -Developed the department's Business Plan to include annual goals and performance measures. ACCOUNTING - Managed the accounting function for the department. **PROCUREMENT** – Liaison to the Office of Procurement Management; **PERSONNEL** – Processed all personnel related matters for 60 employees. Supervised a staff of 15 people.

BUDGET ANALYST, OFFICE OF BUDGET & MANAGEMENT. BUDGET

PREPARATION – Assisted in preparing the annual Operating Budget; Assisted in preparing the Capital Budget; Utilized computer software (Microsoft Excel, Word, FAMIS). BUDGET ADMINISTRATION developed fiscal impacts for Commission documents; Monitored and analyzed performance against adopted budget.

ASSOCIATE AUDITOR, AUDIT MANAGEMENT SERVICES. SPECIAL ASSIGNMENTS

Executed assigned tasks as part of the approved audit program; Analyzed evidential data in support of audit objectives, conclusions and findings; Prepared work papers documenting the results of audit; Utilized computer software (Microsoft Access, Excel, and Word).

# Milwaukee Metropolitan Sewerage District (MMSD)

Milwaukee, Wisconsin USA

SENIOR BUDGET ANALYST. BUDGET PREPARATION - Prepared, with the assistance of staff, the annual O&M Budget of \$67 million; Assisted in preparation of the District's Capital Budget; Utilized computer software to improve quality of existing budgetary procedures.

ASSOCIATE AUDITOR. Assisted in the planning & performance of user charge audit of municipal wholesale customers; Conducted all audits in accordance with the MMSD Cost Recovery Procedures Manual. Assisted in performing construction audits of claimed costs incurred on modifications in accordance with Circular A-21; Assisted in performing audits of construction contractor's field site and/or home office overhead.

#### **EDUCATION**

Six Sigma Green Belt Training

Certificate of Attendance Florida Benchmark Consortium

**Nova Southeastern University** 

Davie, Florida USA

M.S Degree – Public Administration

Six Sigma Yellow Belt Training

Certificate of Attendance Active Strategy Inc.

National Forum of Black Public Administrator's Executive Leadership Institute - Attended seven major Graduate Schools of Public Administration as part of this program.

Tuskegee University

Tuskegee, Alabama USA B.S. Degree - Accounting

November 14, 2018

Build a high performing organization

- Meet with Village Council to establish priorities and consensus
- Choose the right people for the right position, provide them with training and establish appropriate and achievable goals
- Develop policies and procedures to hold staff accountable
- Create a strategic plan so everyone internally and externally are aware of the mission vision core values goals initiatives and measures that lead the organization towards its future state

Establish service delivery mechanisms for the Village

- Understand the expectations of Village's customers including Citizens, Visitors and Business Owners.
- By Charter the Village appoints a Village Manager who is required to carry out these functions:
  - o Personnel
  - Planning
  - o Financial Management
- Identify best practices of smaller organizations and leverage these practices by implementing them here in the Village of Indiantown
- Create a team approach using technology as tool to be effective and efficient in the delivery of services

Establish an effective relationship with Martin County

Engage the County Manager and her team on a regular basis

- Engage the County and where our interest intersect partner with them in the delivery of service that best serves the citizens of Indiantown
- Engage the County on projects to improve the economic outlook for the Village such as creating a CRA or Opportunity Zone
- Engage the County regarding the delivery of services to create efficiencies
- Partner with County via the MPO regarding transportation projects

Continue and expand strong sense of community pride

- Create a sense of community by engaging our residents on regular basis
  - Conduct weekly or monthly listening sessions with the residents of each neighborhood in the village
  - Conduct a quarterly town hall meeting
  - Communicate out to the residents by newsletter what is happening at Village Hall
- Create a sense of transparency in conducting the business of the Village so all parties are aware of the issues, the goals, the roadblocks and the achievements of the Village
- Engage the Chamber of Commerce to work with the Village to create events that provide a sense of community
- Conduct Citizens and Business Owner surveys to understand the mindset of the major stakeholders
- Utilize survey data to develop a plan to create a sense of community

Need to build consensus in diverse community

- As the newly established Village moves forward promote consensus by soliciting input from all groups in all aspects:
  - o Comprehensive Plan
  - o Strategic Plan
  - Budget
- Bring all groups to the table by establishing advisory boards that would meet on a regular basis to address issues:
  - Planning and Development
  - Parks and Recreation
  - Economic Development
  - o Budget
  - Strategic Planning
  - o Code Enforcement
- Communicate all public communications to residents in multiple languages, at a minimum English and Spanish

Need to educate citizens about the new village government

- Create a Village of Indiantown Citizen Academy. This would promote the knowledge of how local government works to our residents
- As part of the Village's regular processes such as Budget, Planning, and Code Enforcement use an educational approach to explain information
- Create pamphlets regarding our various process that provide answers. Communicate this information in hardcopy and digitally via website, social media and radio

Major needs in economic development, infrastructure, affordable housing, water utility, community appearance and keeping taxes reasonable

- Meet with Village Council to get feedback and consensus as to priorities regarding the major needs
- Meet with Citizens, Business, neighborhood groups and schools to gain their feedback regarding the major issues
- Identify based on these discussions the various request and priorities for each of the identified needs
- Work with all groups based on feedback to create a:
  - o Economic Development Plan
  - Capital Improvement Plan for both roadway infrastructure, utility infrastructure and facility infrastructure
- Partner with the County, Developers and Residents to develop an affordable housing plan
- All of the task listed above will take in consideration the Village's revenue and propensity to obtain debt to move forward with approved plans and appropriation of funds to complete projects

November 2, 2018

Ms. Cherie White Village Clerk Village of Indiantown Indiantown, FL 34956

Sent via Email to: Cwhite@indiantown.org

Dear Ms. White:

I recently found where the Village of Indiantown is seeking qualified applicants for the position of Village Manager. I have conducted research on Indiantown and believe it would be a good fit for me and my family. Therefore, please accept this letter and accompanying resume as my application for this position.

My career in government began as a certified Florida police officer, but I decided governmental management was a tract I wanted to pursue; however, I chose to seek this goal in a rather unique way. The normal things I did included graduating from an accredited university with a Master of Public Administration, but the abnormal included running for and being elected Mayor of a city while at the same time holding full time positions in another city as both Assistant City Administrator and Finance Director. Next, I applied for and was appointed Manager of a city whose population was more than 51% Hispanic. During my tenure, we accomplished many things and we were able to bridge both communication and logistical gaps with citizens that had existed for decades. In the end, I assisted this small city in establishing and positioning itself toward growth in a respectable manner. My next venture was with a Sheriff's Office as a civilian employee.

As the Senior Director of Staff Services for the Sheriff, I was responsible for all non-law enforcement functions such as preparation and oversight of an annual budget of more than \$51 million and all inventory and coordination efforts between the jail and law enforcement operations. However, it did not take long for me to realize that municipal government management was where I was meant to be. I was fortunate to be appointed as the first manager of town within the same county.

This town has a general aviation airport (X23) that lacked necessities like fuel and hangars. During my tenure, we secured many FAA and FDOT grants to construct a parallel taxiway and 13 individual hangars. We also invested in a fueling system with the assistance of a Public-Private Partnership I forged with an investor and grants. This helped spur interest in the airport and pilots relocated and quickly filled all hangars. We also constructed a paved tie down ramp, LED lighting, security cameras and much more.

During my tenure, I was successful in forming another Public-Private Partnership for renovations of the downtown areas. By investing Community Redevelopment (CR) funds, a local general contracting firm purchased and renovated three major buildings with upstairs apartments. When I exited here, there were no empty store fronts and nearly all the apartments were occupied. Another plus was the addition of two new restaurants and an old-fashioned ice cream shop that redevelopment brought.

Next, I applied for and was appointed City Administrator of a much larger city. This position has the same duties as a manager's position; however, this government is chartered as a Mayor-Council and I answer directly to the Mayor. During my time there, we upgraded from a city-wide DOS computer operating system to a modern Windows environment, converted and integrated the financial software and began a major expansion of the wastewater plant to double its capacity. Annexations in this City occur at a phenomenal rate due to its proximity to Orlando. There are hearings before Council at nearly every meeting. This City's entire operating budget for last fiscal year was \$124 million and it is a full-service community.

I have all of the minimum qualifications required for this appointment, but I can bring much more to the position. First, I have had the unique opportunity to be the first City Manager for two Cities; next, I have worked most of my career in municipal government, and all of it in Florida. I have been successful in developing strong private business relationships as well as intergovernmental ties that have assisted in moving five cities forward beyond anything they previously experienced. I can and will do the same and more for the Village of Indiantown if given the chance.

Sincerely,

Glenn A. Prby

Glenn A. Irby

Cell: (352) 636-2113 E-Mail: glenn irby75@yahoo.com

#### SUMMARY

More than 30 years of local government experience with expertise in the following areas:

	Governmental Leadership	>	Personnel Management
	Charter Review Oversight	>	Community Redevelopment
	Media Relations	>	Public – Private Partnerships
$\triangleright$	Financial Operations and Budget	>	Municipal Management
	Grants Administration	>	Customer Service
	Water and Sewer Utility	>	Florida Municipal Law
	Management		

An innovative leader with demonstrated and proven analytical, communicative and organizational skills successfully using a participatory management style. Experienced in managing change and specializing in turnarounds. Achievement-oriented with foresight; a dedicated team player accustomed to working cohesively within an organizational framework.

#### RELEVANT LOCAL GOVERNMENT EXPERIENCE

# City Administrator, City of Apopka, FL

2015 - 2018

Apopka is home to approximately 51,000 residents, covers more than 34 square miles and is the second largest city in Orange County, Florida (population 1,200,000). Located 12 miles northwest of Orlando, it is a full service community offering Centralized Water and Sewer, Community Development, Fire, Human Resources, Parks and Recreation, Police, Solid Waste Sanitation collection, Public Access Reuse Water for irrigation and Stormwater. Apopka is chartered as a Strong Mayor form of government.

Duties and Responsibilities as City Administrator:

- > The City Administrator is appointed by the mayor and is responsible for coordinating and integrating the administrative and executive functions of the city as directed by the mayor and consistent with policy approved by the city council.
- Oversee daily operations including more than 400 employees.
- Oversight of preparation and administration of the City's operating and capital budgets, which for the current fiscal year is \$124 million.
- Negotiation with public and private sector entities on a variety of issues ranging from economic development and growth to service contracts.
- Responsible for the City's compliance with County, State and Federal regulations such as health, environment and EEOC.

#### Achievements:

Successfully negotiated a Sales and Purchase Agreement for city owned land for the purpose of a private developer designing and constructing a new downtown center. The area is comprised of approximately 34 acres and when finished will showcase a multistory hotel, specialty shops, restaurants, public gathering places and other long awaited and desired amenities.

### City Administrator, City of Apopka (Continued)

Apopka is complemented by its close proximity to Orlando and other suburbs. There are three major expressways entering Apopka from these areas; State Roads 414, 429 and 451. A new 120 bed hospital recently opened near the State Road 414 and it is expected to bring substantial growth to an area that is now sparsely populated. Unfortunately, the Central Florida Expressway Authority did not plan for the new hospital and growth that will surely follow and failed to see a need for an interchange. Fortunately, an area developer and I recognized a need and opportunity. Together in an extremely complicated commitment, I was able to forge a Public Private Partnership with this developer to construct a half interchange to State Road 414 costing more than \$6.5 million.

- When I began work with Apopka, I was reintroduced to a DOS based computer platform and an extremely outdated financial software package. Over the course of the first year of employment, I directed transition to a Windows based environment. The finance department completed a full software conversion at this time. Some employees have been with the city for more than 25 years and have never experienced anything other than DOS. It was a true learning experience for them, but it is doubtful any wish to go back to the old way.
- Directed the retrofitting of a security system for City Hall. Until just recently, a person could walk in and access any area and office. Unfortunately, in today's world, this is not safe. Key cards, cameras and other additions were added for the safety of both customers and employees.
- Recently implemented a program whereby all Directors meet together with me every other week to discuss both new and ongoing projects. This has proven to be beneficial for not only me, but all of the directors. Actually, it is a time departments have become proud of because they are each able to see on a large screen monitor their individual progress as well as progress of other departments. In a way, it has instilled a sense of pride.
- The city is currently near completion in construction its fifth fire station and recently opened a sixth in temporary quarters offered by the new hospital on its property.
- This fiscal year will see continued construction on a new wastewater plant expansion. When complete, it will increase the current process of 4 million gallons a day to 8 million gallons (MGD) of raw sewage. Cost of the plant will be \$61 million. It is believed this capacity will see the City through at least 2028.

# City Manager, City of Umatilla, FL Airport Manager

2006 - 2015

Umatilla is a city of 3,600 citizens covering approximately 3 square miles. It is located in northeast Lake County, Florida (population 301,000). While small, it offers a majority of the amenities of much larger cities such as Police, Fire, Public Library, Centralized Water and Sewer, Stormwater and a General Aviation Airport.

Duties and Responsibilities as City Manager:

Chief executive officer of a municipal government with 39 employees and a \$7.5 million budget. Oversight responsibility for the following functions: Airport, Finance, Fire, General Services, Public Library, Parks and Recreation, Personnel, Planning and Zoning, Police, Roads and Streets, Stormwater drainage and Water and Sewer utilities and Sanitation.

### City Manager, City of Umatilla (Continued)

Implementation of City Council directed policy. Administration of the City's daily operations as well as identification and strategies toward resolution of issues and long range planning.

- Preparation and administration of the City's operating and capital budgets.
- Negotiation with public and private sector entities on a variety of issues ranging from economic development and growth to service contracts.
- Media representation of the City including news interviews for television as well as interviews with the print media and preparation of press releases.
- Responsible for the City's compliance with County, State and Federal regulations such as health, environmental and EEOC.
- Oversight of the City's General Aviation Airport as the Airport Manager.
- Comprehensive Plan development, i.e. zoning and code modification necessities

#### Achievements:

- ➤ Umatilla has a General Aviation airport that had not been profitable and relied on property taxes of the General Fund to operate prior to 2008. Today, this airport is fully operational on its own accord with 13 relatively new hangars and one large communal hangar. A fueling facility was added in early 2011 with the assistance of a public-private partnership. Today the airport has a new tie-down ramp for nine aircraft and a partial parallel taxiway added for safety. Since my appointment as Manager, the City has successfully utilized available grants from both the Florida Department of Transportation and the Federal Aviation Administration that have kept Airport funding match requirements to low minimums. Construction costs of the fuel facility alone were approximately \$200,000 of which the city paid only \$3,800 by using grants and a Public − Private Partnership. This airport now hosts a flight school and witnesses approximately 500 flight operations each month. Fuel sales average 5,700 gallons per month of which the city shares profit but not maintenance expense.
- Umatilla now hosts more festivals than ever, drawing thousands of visitors each year. These events include and old fashioned "Cracker Christmas in the Park"; Florida Black Bear Festival; Wing Cook-off competition; Barbecue Cook-off competition; Chili Cook-off Competition and Movies in the Park [a free event for the community and hosted by the City]. All events were either non-existent or being held in areas of the city not conducive to festival growth. Electrical upgrades to the park and direct involvement with community leaders saw these events come to the park and expand and grow with both participants and festival attendees.
- ➤ Began revitalization efforts of the Community Redevelopment Area [CRA] by developing a plan by which the money collected for this use could be used for its intended purpose revitalization of the City's core downtown district. Since 2010 the CRA has seen a resurgence of interest not realized for at least 25 years prior.
- Finished a potable water reserve well and oversaw interconnection to the City's system. This project had been inactive for several years due to misconceptions and mindset that the City did not have the financial resources to "bring it on line".
- ➤ Worked directly with FEMA to address flooding of one major roadway and a service alley. The poor condition of the alley had caused businesses to flood for years and the major roadway became impassable to school buses as well as passenger vehicles. Both road and alley now drain and clear during the heaviest of downpours.
- ➤ Oversaw large scale redevelopment of the City's only sewer treatment plant. Designed and built during the 1970's, this plant was in dire need of rehabilitation. Through 2011 the total cost of redesign and rehabilitation of the plant was \$4.9 million. Of this amount, the City expended

### City Manager, City of Umatilla (Continued)

114,199 of its own money. The remainder of necessary funding was made possible through intergovernmental relationships forged with the State of Florida, which produced both grants and special budget appropriations by the Legislators.

- ➤ Umatilla is in the process of having two traffic signals installed along a major state road. These projects required a three-way intergovernmental relationship to be forged between the Florida Department of Transportation, County and the City of Umatilla along with negotiations with CSX Railroad for the purchase of property owned by them. Willingness on the part of the City to allow redesign of City owned and maintained streets was paramount to the State allowing these signals, and understanding of these requirements by citizens and City Council was paramount.
- While small, Umatilla sees a need to grow and has identified specific areas outside its current boundaries that make sense to target for future annexation. Negotiations with a private developer will see another public-private partnership with the City to construct a large capital water line to serve one of these areas. Negotiations resulted in the water line being installed at no cost to city residents.
- Implemented the City's first Stormwater Utility whereby businesses and residents pay a monthly rate for future retrofitting of necessary Stormwater infrastructure either non-existent or in need of replacement.
- Because economic woes have not bypassed Umatilla, directions were given to department managers one year in advance to reduce or keep their budgets equal to the year prior. This direction kept Umatilla from experiencing sudden layoffs and allowed the City to continue a necessary level of operations.
- ➤ Informed the Council of the need and ability to leverage Infrastructure Sales Tax; revenue which is restricted to capital improvements and equipment, by utilizing short term debt to fund near term capital equipment acquisition, pledging future revenue streams. This endeavor has allowed outdated and unsafe equipment to be retired sooner and enabled the staff to produce more timely output.

# Senior Director of Staff Services, Lake County Sheriff's Office, FL

2005 - 2006

The Lake County Sheriff's Department is among the largest employers in Lake County.

Duties and Responsibilities of Senior Director of Staff Services:

Chief Financial and Administrative civilian official for the Sheriff. The Lake County Sheriff's Office employed more than 700 employees. The Senior Director's position was established as one of three command staff positions directly below the Sheriff. This position was responsible for oversight of the business operations of the Sheriff's Office including budget and finance, purchasing, IT, personnel and payroll. The Sheriff's budget was \$51 million.

#### **Achievements**

- > Oversaw and directed the first true census of this agency giving the Sheriff knowledge of existing staffing and at what levels. This enabled the Sheriff to know exactly where personnel were assigned and where additions or deletions in staffing were needed.
- Automated the operating budget for the agency making the annual process easier.

# City Manager, City of Mascotte, FL

2004 - 2005

The City of Mascotte is a full service community providing Police, Fire, Water and Solid Waste removal.

Duties and Responsibilities as City Manager

- Chief Executive Officer of a municipal government. City Manager, City of Mascotte
- Preparation and administration of the City's operating and capital budgets.

### Achievements:

- ➤ Lead a successful effort to interconnect the City of Mascotte's potable water system to a neighboring city. In times of emergency where water volume or pressure may fall for one city or the other, an interconnect would allow water to flow to the city needing it most.
- > Directed the effort to construct a capital water line in a remote area of the City's utility district to protect its eastern boundary from annexation by a neighboring city.
- > Fully automated solid waste removal enabling the city to redirect manpower. This was accomplished by purchasing sanitation trucks that required only the driver to pick up garbage cans using a robotic arm. Sanitation crews consisted of three employees per truck prior to this conversion.
- Determined the need to drill a new potable well and located financing necessary to do so after Public Works reported having to continuously flush a required and redundant well. This had been recurring for several years and wasting water, manpower and electricity.
- Mascotte was on the cusp of losing a State Stormwater grant. Granting agency was persuaded to grant the City an extension. Beyond adding additional time to complete the project and keep the grant, the City was able to augment the project by successfully gaining another grant from another agency.

Assistant City Administrator and Finance Director, City of Tavares, FL	1993 – 2004
Elected Strong Mayor, City of Minneola, FL	1999 – 2000
City Accountant, City of Tavares, FL	1990 – 1993

The City of Tavares, a city of 9,000 residents is the County Seat of Lake County, FL and is a full service community providing Parks and Recreation, Police, Fire, Public Library, Water, Sewer and Solid Waste Removal.

Duties and Responsibilities as Assistant City Administrator and Finance Director:

➤ Represented the City Manager in her absence and oversaw the daily operations of the Finance Department. Responsibilities within the Finance Department included submission of the annual operating budget and preparation for the annual audit. Directly responsible for the first of eight Government Finance Officer's Association's Certificate of Achievement for Excellence in Financial Reporting.

Duties and Responsibilities as Elected Mayor of Minneola:

Minneola was a city of approximately 3,000 residents and grew to approximately 4,500 during this period.

Strong Mayor of Minneola (Continued)

Elected by the citizens and served as Mayor at the same time as holding the positions with Tavares.

- The Strong Mayor was seen as the daily administrator for the City.
- Minneola suffered low water volume and desperately needed a new well. One was designed, permitted and constructed and another was designed and permitted during this tenure.
- > The City was under a law suit brought by the State of Florida that prohibited any future building growth until a sewage treatment plant was constructed. Worked with a key developer to design, permit and construct an oversized package plant that satisfied the State of Florida and the suit was subsequently dropped.

#### City of Tavares Accountant:

- ➤ Hired as the City's first accountant. Responsible to the Finance Director.
- > Reconciled General Ledger, performed accounts payable and payroll functions.
- Prepared closing of financial books for annual audit.

# **Owner of a Lawn Maintenance Company**

1985 - 1991

Owned and operated a small lawn maintenance company providing service to 40 private individuals while completing a BSBA degree at the University of Central Florida. This is being shown to explain resume gaps.

### OTHER PROFESSIONAL EXPERIENCE

Police Officer, City of Eustis, FL

1976 - 1985

The City of Eustis was home to approximately 12,000 residents. First sworn as a road patrol officer and advanced to the rank of Corporal. During this tenure I served as shift command officer, motorcycle command officer, plain clothes detective and narcotics investigator.

#### **EDUCATION**

**Troy State University** 

Master of Public Administration

University of Central Florida

Bachelor of Arts

Majored in Business Administration with an emphasis in Accounting.

Lake Sumter Community College

Associate of Arts

#### PROFESSIONAL AFFILIATIONS

Florida City/County Manager's Association (FCCMA) International City/County Management Association (ICMA) Leadership Lake County, Class of 1998

# COMMUNITY INVOLVEMENT AND PERSONAL ACHIEVEMENTS

Lake County Chamber Alliance, Treasurer South Lake County Chamber of Commerce Board of Directors, Treasurer 2005 - 2011

2003 - 2007

November 14, 2018 Page 32

Community Involvement and Personal Achievements (Continued)	
Appointed Member of the Lake County Solid Waste Study Committee	
By the Lake County Board of County Commissioners	2002
East Central Florida Regional Planning Council Board Member	
Appointment by the Lake County League of Cities	1999 – 2001
Elected President of the South Lake Kiwanis Club	2005
Elected Member of the Board of Trustees for the Clermont – Groveland Elks Lodge	2005 – 2007

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3682 SW Bimini Circle N. Palm City, Fl 34990 October 2, 2018

The Hon. Susan G. Thomas, Mayor
" " Guyton Stone, Vice Mayor
Village of Indiantown
Village Hall
Indiantown, FL

Re: Village Manager

Dear Mayor Thomas & Vice Mayor Stone:

I am attaching my C.V. in consideration for the Village Manager of Indiantown, FL. I have over fifteen+ years as a public manager having served in all tiers of the U.S. intergovernmental system in diverse geographical settings. Some of the local governments I have served have been as small as the City of Falls Church (VA) 11,200, to larger ones such as Guilford County (N.C.) with over 400,000 residents, 2700 employees, 27 departments and an operating budget of \$350 million and capital of \$370 million (CIP).

I also served under Governor Ella Grasso as Connecticut's Deputy Human Resources Commissioner for six years managing federal block grants, state grants-in-aid, and the welfare system via six district regional offices.

I have competencies in finance, human resources, public safety, community development/planning, tourism,economic development/redevelopment, human services, utilities,and intergovernmental affairs. I have exerienced active citizen participation and welcomed it when I served the City of Falls Church (VA), and other general purpose governments as chief executive. I also was heavily involved in my international development work in governance and intense citizen participation and empowerment.

I would welcome a return to public management since I have for the last few years been an adjunct faculty at Palm Beach and Indian River State Colleges teaching Sociology and Government. I also worked internationally with the US Agency for International Development (US AID) in Ecuador, Paraguay Colombia, Uganda and Jamaica. on short-term and long term assignments in "development, governance, democracy and decentralization".

I am presently in Northern Georgia teaching Sociology at the Ellijay branch of Dalton State College. I will permanently return to my permanent home in Palm City, Martin County.

I can offer the Village a seasoned administrator in all aspects of city, county, and state administration an "open door" and customer service orientation.

I am a native speaker Spanish and can dabble in Portuguese. My wife (Delia) and I recently took the citizen's course in Martin County Services

I would truly appreciate the opportunity to compete for this opportunity. Thanks. With kindest regards, I remain,

Sincerely,

Hector A. Rivera Sr.

# **HECTOR A. RIVERA Sr.**

3682 SW Bimini Circle N. Palm City, FL 34990 (C) 772 285 4764 hrivera1030@gmail.com

# **Career Summary**

- 1 Over 35 year's diverse professional experiences as a top public manager at all levels of the US intergovernmental system and internationally.
- 2 Recently served as US Agency for International Development (USAID) Chief of Party (National Director) in the Republic of Ecuador serving over fifty municipalities governance and in community development/decentralization, and recent STTA\*\* assignments in Paraguay and Uganda for USAID projects. Performed program evaluations of all 55 sub-grantees with USAID support to close-out projects. In Paraguay, served as a a management analyst providing analyses and strategy suggestions for program enhacements and improvements in second round of funding on Millenium/USAID projects. Performed "site avaluation" for proposal development in Uganda. Developed graduate diploma in "Management of Sub-National Governments" with a consortium of four private regional universities in the Republic of Ecuador which graduated over 100 appointed and elected officials. First "city manager" in Ecuador was a graduate of this graduate "Diplomado"
- 3 Extensive experience in economic, public works, and utilities (water). Washington Aqueduct which serves D.C., Arlington County (VA) and City of Falls Church (VA) and is owned by these governments was part of my stewardhip as Falls Church city manager.
- 4 Presently an adjunct faculty at Indian River State College, Ft Pierce, FL & Dalton State College, [Ellijay branch], GA.
- 5 Served a county manager in Guilford County (Greensboro), N.C., birth of the civil rights movement and met quarterly with two diverse groups: (a) Presidents and Chancellor of universities, e.g., UNC, Guilford College,N.C. A & T, (town and gown) etc., and (b) the "Wheels Group: Chairman and Manager (CEO) of United Way, School Board, Airport Authority, City of Greensboro (county seat), GC Board of Commission, etc., to review our respective agendas and issues.

  \*STTA: Short Term Technical Assistant

# **Education**

- 1 Executive Institute, University of Virginia,
- 2 University of Hartford, W. Hartford, CT, M.P.A. .
- 3 Fellow, National Endowment for the Humanities (NIH), UC Santa Barbara,
- 4 The New School for Social Research, N.Y., N.Y. M.A. Sociology,
- 5 City College of New York, N.Y. B.A. Sociology,
- 6 Honorary Graduate Diploma in "Management of Subnational Governments" from four private Ecuadorian Universities.

# Languages:

#### **Relevant Employment Experiences**

#### 2009-Present: Adjunct faculty:

Certified to teach Sociology and Public Administration to undergraduate students at Indian River State College (IRSC), FL,& Dalton State College (Sociology Fall 2018). Pending Alternate/Certification in Political Science from IRSC.

#### February 2010-Present: Consultant for Casals & Associates, Washington, DC.

Served as a Senior Advisor for an IQC on Governance & Decentralization; worked on prospective USAID proposals on Honduras, Jamaica, Paraguay and Uganda on anti-corruption methodologies utilized by Casals, and general governance. Assigned to USAID/Paraguay Millenium project on Anti-Corruption/Rule of Law, and performed field visit to Kampala, Uganda on a competitive USAID grant where I met with national ministers and civil society organizations

### 2007-08: Assistant City Manager, City of Cape Coral, Florida.

Supervised Fire, Police, Human Resources, Finance, City Clerk and Parks & Recreation. Served as liaison to CRA\* Board. New Position eliminated by Council due to State cutbacks. Cape Coral is a pre-platted city. Visited Dominican Republic with Hispanic Chamber of Commerce to develop relationship and discuss "best practises".

\*Community Redevelopment Agency

#### 2003-06: USAID Chief of Party (National Director) for ARD Inc., in Ecuador.

Managed a national USAID/US Embassy project (\$11.6 million) including 56 sub-national governments in potable water, sanitary landfills, slaughterhouses, general capacity building (tax assessment, GIS, human trafficking, decentralization, public participation, development etc.) Project received perfect scores from USAID and exceeded requirements by 100%. Served as a catalyst in developing a graduate diploma with a consortium of four regional private universities in the "Management of Sub-national Governments".

#### 2001-02: Senior Advisor to the Global US Director of Peace Corps.

\*Director is Presidential Appointed, Washington, DC. Security clearance with US State Department.

#### 1997-99: City Manager, City of Falls Church, VA.

Responsible for all the municipal functions with a budget of \$30 million operating and \$100 million capital. Directly supervised the Public Work /Utilities functions-the latter served 100,000 customers, & Community Development (CDBG), and developed a "pay for performance plan". Served as a catalyst for the creation of an Economic Development Authority and worked with Arlington County and D.C. on the Washington Aqueduct\*- jointly owned by the city, county, and D.C. and managed by the U.S. Army Corps of Engineers. \*Main water for Arlington County & City of Falls Church (VA), and Washington/ District of Columbia.

#### 1993-97: County Manager, Guilford County (Greensboro), N.C.

Managed the 3rd largest county (400,000) in the state with an annual operating budget of \$359 million and \$370 million capital, with 2700 employees and 27 departments. Provided leadership for county's first CIP\* Plan; 2015 Strategic Growth Plan; created a Training Center for employees and took the lead on economic development that generated \$1.2 billion worth of capitalization and hundreds of value-added jobs. Provided water services to rural areas via

inter-municipal agreement with City of Greensboro. Provided oversight to Social Services, Health, Substance Abuse and Mental Health programs and Planning/ Development functions and all other county services. \*Capital Improvement Plan

#### 1985-92: Assistant City Manager, Virginia Beach, VA.

Responsible for oversight and direction of Human Services which included Mental Health/Mental Retardation/Substance Abuse, Social Services, Community Development, Libraries, Agriculture, Parks and Recreation, Juvenile Probation and Community Corrections. Developed innovative "latch-key" children's project which won national recognition, Indigent care initiative, and provided leadership for bond referenda for new Central Library and Community Recreation Centers.

#### 1979-84: Deputy Human Services Commissioner, State of Connecticut.

Worked directly under Governor Grasso to manage the daily operations of four divisions and various block grants such as Title XX, Energy, Refugee Resettlement, etc. Provided guidance and direction for the state's social delivery system (welfare) via six district offices.

#### 1976-79: Executive Director, Human Resources Commission, Pueblo, CO.

Provided guidance and direction to Board, City Council and County Commission on Human Services-grants-in-aids as well as monitoring and evaluation for policy makers in such areas as Mental Health, Substance Abuse, Elderly Services, Health, etc.

#### **Awards & Acknowledgements**

- 1 Member, Board of Education for the City of Meriden, CT 1981-85.
- 2 Recipient of YWCA of South Hampton Roads' Mary Helen Thomas Award for assisting in the "elimination of racism". 1992
- 3 Received **National Association of Counties** (NACo) Achievement Award to Guilford County, N.C. for "shared services" with the City of Greensboro. 1994
- 4 Served on the International City/County Management Association (ICMA) Committees of : Assistants, Academic and International

## REFERENCES FOR HECTOR A. RIVERA SR.

- 1. Alexis Panehal, former USAID\* Mission Director in the Republic of Ecuador-presently in Washington, D.C.: apanehal@usaid.gov
- 2. Thomas F. Cornell, my former supervisor @ ARD Inc. and Casals & Associates-presently serves as Director, Office of Strategic Planning, Budget and Evaluation, USAID\*/Afghanistan, Washington, D.C. thomasfcornell@hotmail.com
- 3. Roy E. Melnick, Chief of Police, (former employee),roymelnick@comcast.net, (C)978 992 6971
- 4. H. Alan Brangman, AIA, University Architect, University of Delaware. Former Mayor of the City of Falls Church, VA when I served as city manager. brangman@udel.edu, 302 831 6509
- 5. Bruce Fraser, Ph.D., Indian River State College, Ft Pierce, FL. Former Dean of Social Sciences and my former supervisor. bfraser@irsc.edu
- 6. Terry Stewart, city manager of the City of Cape Coral, Fl when I served as his assistant city manager. terry\_stewart49@hotmail.com or tstewart@arcadia-fl.gov
- 7. Aleksander Dardeli, Vice President for Development @ IBI International. aleksander\_dardeli@hotmail.com Former supervisor at Casals & Associates. 703 525 2277
- 7. Ray Waldron,ray.waldron26@gmail.com. Former Democracy Director at USAID/Ecuador and CoP in diverse settings.

November 1, 2018

Mayor Susan Gibbs Thomas Vice Mayor Guyton Stone Council Member Jackie Gary Clarke Council Member Anthony D. Dowling Council Member Janet Hernández

Re: Village of Indiantown – Village Manager Appointment

Via: Cwhite@indiantown.org

#### Honorable Mayor and Council Members:

I am pleased to submit this Letter of Interest, attached Résumé and References for your consideration in the selection of the Indiantown Village Manager. The Résumé details and the References confirm a career defined by the highest levels of integrity, leadership and achievement in local government. I have also included Recommendations from Elected Officials that link the attributes these supervisors experienced to the desired qualities, skills and experience the Council seeks in their first Village Manager.

I have verifiable experience leading Florida municipal and county governments through the operational, financial and the developmental challenges that Indiantown will have to manage over the next twenty years. My contract administration experience is a solid history of delivering quality results and completing projects on time and within budget. I have authored State and Federal appropriation exceeding \$25 million dollars and managed / implemented over \$100 million dollars in local government infrastructure. Projects include regional water, wastewater and storm water systems, roadway / bridges, public buildings, landfill facilities, judicial facilities, airport improvements and a broad range of recreation facilities.

Specific to the Village Manager's qualifications, I possess a Masters Degree in Business Administration, (MBA) and have over twenty- five years of private and public administrative experience. This includes direct responsibility for managing Budget, Finance and Procurement, Departments, Public Safety Services, Utilities, Capital Improvement Projects, Public Works, Parks and Recreation, Planning / Permitting / Building services, Land Development Codes, Facilities Management, Code Enforcement, Human Resources, Collective Bargaining, Information Technology and Legislative Coordination. Additionally, I am a full member in good standing and a Credentialed Manager (CM) by the International City/County Managers Association (ICMA), recognized by ICMA in 2016 for 20 Years of "dedicated service to local government" and 10 Years of Credentialed Manager service.

Unique to Indiantown's current and future needs, citizens, elected officials and professional staff I have served, consistently report that I excel in keeping ALL stakeholders, equally and well informed and that I have an outstanding record of developing and maintaining diverse, high performing organizations. I have a well-documented history of leading organizations to operational and financial sustainability and have served as the Contract Administrator for consulting Professional Services Agreements, providing Public Safety, Solid waste, Legal, Engineering, Architectural, Actuarial, Auditing, Lobbyist and Building Administration services. I have also served that the lead negotiator in each of the local government I have worked that had Collective Bargaining Agreements (CBAs).

I have professional level experience managing the special challenges Florida coastal communities face and have extensive Coastal Emergency Management experience leading the preparations, response, mitigation and recovery from five Federal Declarations of Emergency.

This work provided the opportunity for me to develop positive working relationships with state and federal regulatory agencies related to local highway improvements, maintenance projects and the permitting, operations and best management practices for water, wastewater, reclaimed water utilities, stormwater and coastal erosion management.

I appreciate the chilling effect that a termination can have when evaluating candidates for employment. In the interest of full disclosure, I want to address up front, the separation from my most recent employment with the Jackson County Florida County Commission.

My employment was terminated for being responsible for creating a hostile work environment after three weeks of service. Prior to the termination, an Investigation by the County's Consulting Labor Attorney concluded that "Despite the above findings, it must be emphasized that the investigation did not result in a finding that Mr. Bonner's alleged statements rise to the level of actionable sexual harassment in violation of state and federal civil rights legislation. The evidence does not indicate that Mr. Bonner's alleged conduct was gender-based, or that it was severe or pervasive." Two Commissioners have stated that the termination was a political concession and the result of the hostile environment that existed long before my arrival in Jackson County.

Most important for Indiantown residents and Town Council to know is there are no exceptions in my private or public service career. My record on Discrimination and Harassment are exemplary models of public administration and personal conduct.

The management decisions I made over my public service career continue to withstand "the test of time". Without exception, these successes are the result of a collaborative, "team effort" between citizens, elected officials and local government staff. Official documentation from each jurisdiction I have served, confirm that the administrative and operational solutions these teams implemented produced the intended results and that I maintained the highest level of ethical professionalism representing local government.

In preparing this submittal, I have carefully studied the Village's Feasibility Study, Village Charter / House Bill 259, the 2018 and 2019 Proposed Budgets and the Village of Indiantown 5 Year "Anticipated Actual" Budget Forecast. I have also reviewed the Villages, Current Comprehensive Plan and Land Development Regulations (Martin County), The Village's Aerial and Boundary Map Series, Indiantown Community Trust Fund - Description of Grant Program and selected Council minutes and local media sources regarding the Indiantown community.

I look forward to an opportunity to discuss the Village Manager appointment with you in the very near future. If you have any questions or I may be of further service, please contact me at your earliest convenience.

Sincerely.

Lyndon L. Bonner, MBA, ICMA-CM Email: lyndonbonner@gmail.com

Cell: 352-209-2123

# Lyndon L. Bonner, ICMA-CM 1320 South Daytona Avenue, Flagler Beach, Florida 32136 Email lyndonbonner@gmail.com

Phone: 352-209-2123

#### 1. Administrative Overview:

My private and public service career includes over twenty-five years of successful, experience managing the operations and services that the Village of Indiantown provides. This is verifiable experience, actually developing and managing administration, finance, police, fire and emergency medical services, emergency management, sustainable budgets, procurement, utilities, community planning, contract administration, capital planning, large-scale project management, succession planning, performance measures, human resources, collective bargaining, economic development, information technology, parks and recreation, marinas, airports, grant acquisition, inter-governmental coordination and modern construction methods.

My local governmental experience is from municipal and county governments, in small and large local governments, including Florida coastal jurisdictions. Operational responsibilities include managing over 1,600 employees and developing and administering annual Budgets greater that \$220 million dollars and Capital Improvements schedules exceeding \$120 million dollars.

Beyond individual accomplishments, the most significant contribution I bring to local government centers on increasing individual and organizational competencies. The ongoing achievements of elected officials and staff I have had the privilege to serve are professionally motivating and personally very gratifying.

#### 2. Education:

College of Central Florida, Ocala, Florida.	Associates Arts & Associate of Science	AA/AS
University of Florida, Gainesville, Florida.	Bachelor of Science in Business Administration	BSBA
Webster University, St. Louis, Missouri.	Master of Business Administration	MBA

#### 3. Professional Affiliations / Certifications:

Florida Notary Public	Commission Number	EE 205235
Florida League of Cities	Past Finance Committee	
Florida County Court Mediator (Inactive)	Mediation	Certification
Advanced Public Information Official (FEPA)	Emergency Management	Certification
Emergency Coordinators "Train the Trainer" (FEMA)	Emergency Management	Certification
International City and County Managers Association	Member Affiliate	
Florida Governmental Finance Officers Association	Member Affiliate	

#### 4. Managerial and Administrative Summary:

1973-1983	Heavy Road and Bridge Construction - Journeyman / Supervision / Construction Liaison
1983-1993	Commercial Marine and Automotive Distribution Industry - Training / Management
1993-2013	Local Government, Municipal and County - Management / Administration
2001-2018	Public, Private and Not-For-Profit - Consulting / Management Services
2015-2018	Local Government, Municipal and County - Management / Administration

Lyndon L. Bonner 1 Village of Indiantown, Florida

Employer: Jackson County, Florida – County Commission

Title: County Administrator

Dates: March 5, 2018 – March 26 2018

Employees: 424 Population: 49,746

Budget: \$63 Million FY 2017-2018

Contact: Mrs. Lennetta Loman-Greene, Human Resources Director Phone: 850-482-9865

#### Responsibilities:

Serve as Florida County Administrator in accordance Florida Statutes 125 and the Jackson County Code of Ordinances. Responsible for Administration, Finance / Budget, Fire / EMS Services, 911, Emergency Management, Collective Bargaining, County Jail, Senior Services, Human Resources, Risk Management, Transit, Fleet, Capital Improvements, Information Technology, Code Enforcement, Planning / Permitting / Building Services, and Parks and Recreation. (Commissioners recommendations included.)

#### Major Accomplishments:

• Revived and scheduled an Inmate Contribution schedule at the County Jail.

- Developed Capital schedule demonstrating the multi-million dollar impact of deferred CIP costs.
- Engaged staff and citizens to address Jackson County's financial and operational challenges.
- Identified ill-regularities with County Utility Customer Contacts, Rate Schedules and the 2015 \$3.9 Million Bond Refinancing Covenants. Negative (\$368,000) budget impact in Phases 1 of 3.

Employer: City of Brooksville, Florida – City Council

Title: Interim City Manager

Dates: May 2017 – November 2017

Employees: 120 Population: 8,074

Budget: \$ 46 Million FY 2017-2018

Contact: Mrs. Lynn Sosa, Human Resources Director Phone: 352-540-3810

#### Responsibilities:

The City of Brooksville City Manager is the Chief Executive Officer for a full-service, municipal government providing Administration, Police, Fire and Emergency Medical Services, Utilities, Parks and Recreation, Public Works, Community Redevelopment and Main Street programs.

The City was suffering a financial crisis, the loss of key personnel, increasing operational costs with meager increases in revenue and depleted reserves. Although the Council solicited my accepting the permanent City Manager position, I declined, committing instead to developing a comprehensive plan to manage the City's long-term financial position and recruit talented contributors for the City's open leadership roles. (Mayor's Letter of Recommendation and City Council Proclamation included.)

#### Major Accomplishments:

- Develop Five Year Operational and Capital Improvement Plan.
- Served as the City's Lead Negotiator for Collective Bargaining.
- Served as Emergency Manager during preparation, response and recovery from Hurricane Irma.
- Recruitment and selection of a City Clerk, Deputy City Clerk, Interim Fire Chief, two Fire Captains, Executive Assistant, City Attorney and a permanent City Manager.
- Re-aligned long-term municipal operations and program costs to available revenues while increasing the City's depleted General Fund UN-Assigned Fund Balances.

Lyndon L. Bonner 2 Village of Indiantown, Florida

(Continued)

Employer: Henry County, Georgia – County Commission

Title: County Manager

Dates: October 2015 – January 2017

Employees: 1,674 Population: 240,000

Budget: \$218M General Fund / Operational FY 2016-2017

Contact: Human Resources Phone: 770-288-6000

#### Responsibilities:

The Georgia Legislature imposed HB-554 on the Henry County "so as to further define the authority, roles, and responsibilities of the chairperson, the board of 5 commissioners, and the county manager;" I was the first manager to be hired under HD-554. The Henry County Manager is Chief Executive Officer, responsible for General Administration, Finance / Budget, Public Safety (Police, Fire/EMS, 911 and Emergency Management), Human Resources, Risk Management, Transit, Fleet, Capital Improvements, Information Technology, Code Enforcement, Planning / Permitting / Building Services, Airport, Golf Course, Senior Services and Parks and Recreation. (Chairman and Commissioner's recommendations included.)

#### Major Accomplishments:

- Increased the 2016 General Fund's Unrestricted Fund Balance by \$5.8 million.
- Secured \$7.8 million in Grant Funds from Georgia Department of Transportation.
- Developed the Henry County's first 5 Year Operational and Capital Budget. (Adopted May 2016)
- Acquired aviation hangars from private receivership valued at \$1.5 million at no cost to County.
- Mobilized a stalled \$2.0 million gravity collection system to serve the Henry County Airport.
- Initiated \$5.0 million Enterprise Resource Planning hardware and software migration project.
- Implemented cost containment program that reduced the 2016 General Fund Budget by \$11,113,424.
- Initiated and led the Henry County Judicial Facility 40 Year Plan.

Employer: City of North Miami Beach, Florida – City Commission

Title: City Manager

Dates: March 2011 – September 2012

Employees: 422 Population: 41,523

Budget: \$111 Million FY 2012-2013, (\$121 Million FY 2010-2011)

Contact: Mrs. Audrey Williams, Human Resources, Phone: 305-948-2900

#### Responsibilities:

The City North Miami Beach is a full service municipal government delivering services via five divisions, General Administration, Public Services, Police, Leisure Services and Finance / Budget. The City Manager also serves as a Pension Board Trustee, the Executive Director of the Community Redevelopment Agency (CRA), Chief Purchasing Agent and the City's Lead Negotiator for Collective Bargaining negotiations. (Mayor's Reference included and Councils recommendations available.)

#### Major Accomplishments:

- Increased the General Fund's Unrestricted Reserve Fund Balance by \$2.9 million.
- Developed and implemented organization's first financial and operational performance measures.
- Restored the Enterprise Construction Reserves from negative (\$4) million to a positive \$7 million.
- Initiated the Special Magistrate proceeding that expedited case resolution and reduced cost to residents.
- Adjusted General Fund operations and expenditures to over come the Revenue short fall of \$7.5 million dollars in 2011-2012 Budget. (2012 CAFR documentation available.)

Lyndon L. Bonner 3 Village of Indiantown, Florida

(Continued)

Employer: Okeechobee County, Florida - Board of County Commissioners

Title: County Administrator
Dates: April 2008 – February 2011

Employees: 418 Population: 39,996

Budget: \$121 Million FY 2007-2008, \$89.7 Million FY 2010-2011.

Contact: Human Resources Department

304 NW 2<sup>nd</sup> Street, Okeechobee, Florida 34972 Phone 863-763-6441

#### Responsibilities:

I directly supervised Budget Preparation, Capital Improvements, the Road and Bridge Department, Airport, Industrial Park, Solid Waste Services, Fleet Management, Emergency Management, Planning, Building and Code Compliance, Airport, Civic Centers, Parks, Campground and Marinas. I was also responsible for supervising the work of external consulting engineers, legal counsel and grant consultants. I served as the Lead Negotiator to Collective Bargaining Units that included the International Association Fire Fighters and International Brotherhood Operating Engineers. (Chairman and Commissioners Recommendations available.)

#### Major Accomplishments:

- Secured funding and completed over \$7.5 million for Building Capital Building Projects including the complete restoration of the Historic Okeechobee County Court House and construction of a new 911 Emergency Operations Center, BOTH on time and within budget.
- Increased service levels while experiencing a 25% decrease in revenues.
- Administered Specialty Grants for Capital Improvement Projects, including a \$4.4 million airport / runway rehabilitation project, \$2 million dollars in storm water management projects and affordable housing units, \$1.3 million emergency bridge rehabilitation and \$2.7 million dollar Florida Department of Transportation - Local Agency Projects (LAP) funding.
- Administered the response / restoration operations of two State Declarations of Local Emergency and negotiated Final Closed-Out of FEMA Claims resulting from the 2004 Hurricane Season.

Employer: Sumter County, Florida - Board of County Commissioners

Title: Interim Assistant County Administrator

Dates: February 2007 - December 2007

Employees: 437 Population: 93,420

Budget: \$ 134 Million

Contact: Human Resource Department Phone 352-793-0200

#### Responsibilities:

Coordinated the activities and communications among assigned departments, including problem identification / resolution and completion of major Capital Improvement Projects. Provide administrative assistance to the Board, County Administrators and Staff. The position's responsibilities included that of the Assistant Budget Officer, responsible for coordinating the budget process, analyzing budgetary actions and supervising the preparation of the county budgets. My major contributions to the 2007-2008 Sumter County budgets were related to implementation Capital Improvement and completing several Special Projects that has been delayed by personnel changes.

My assignment in Sumter County was a ten-month Contract for Interim Services. This arrangement came about as a result of the County Administrator being called to active military duty and my being recruited to serve as Assistant County Administrator until his return. (Supervisor's recommendations available.)

Lyndon L. Bonner 4 Village of Indiantown, Florida

Sumter County, Florida

(Continued)

Phone: 863-437-7500

#### Major Accomplishments:

- Direct and final administrative oversight responsibilities for the work of consulting engineers, contractors, compliance officials, site inspections and payment disbursements for Sumter County's portion of the Lake Panasoffkee restoration project. At the time, this was the largest fresh water lake restoration project in the United States.
- Supervised the re-permitting, completion and compliance certifications of the Sumter County Fair Grounds Exposition Center.
- Coordinated and expedited the Emergency Permitting Review / Fee Waiver Authorizations for emergency repairs and restorations during the 2004 Federal Disaster Declaration. (An F3 tornado that killed 8 and severely injured 25 people, destroying 301 homes and damaging another 1100.)
- Responsible for the work plan that resolved emergency weather notification failures. I negotiated the equipment purchase, Tower Leases, the geo-technical and transmitting analysis and obtained the Permitting from State and Federal regulatory agencies. This work was completed on schedule and under budget. The National Weather Service reported that this installation was operational in the shortest time in the agency's history.

Employer: City of Bunnell, Florida - City Commission

Title: City Manager

Dates: May 2002 - May 2006 Contact: Mayor Catherine Robinson

#### Responsibilities:

By Charter, the City Manager is the Chief Executive Officer of the City, responsible for all the administrative and operational functions of the City. (Mayor and Commissioners Recommendations available.)

#### Major Accomplishments:

- Developed funding and administered the permitting and renovation of the City' Water Treatment Plant to resolve FDEP Total Trihalomethanes (TTHM) compliance violations.
- Administered \$3.7 million Wastewater Treatment Plant construction project and collection system rehabilitation.

Employer: City of Dunnellon, Florida - City Commission

Title: Director of Public Services
Dates: December 1998 – July 2001

Contact: City Clerk's Office Phone: 352-465-8500

#### Responsibilities:

The position of Director of Public Services was a highly responsible position that supervised all the administrative and operational functions of the City's Water & Wastewater Utilities, Road & Streets Department, City Garage, Community Development Department, Building Inspections, Grant Development, Comprehensive Planning, Code Enforcement, Planning and Zoning, Facility Management, Parks and Recreation Department, Animal Control, Emergency Management and the Solid Waste Collection / Recycling Programs. (Mayor and Council's recommendations available.)

#### Major Accomplishments:

• Authored the Sate Revolving Fund Grant / Loan submittal to secure over \$9.5 million for Wastewater Plant capacity and collection system construction along a designated Outstanding Florida Waterway.

City of Dunnellon, Florida

(Continued)

• Resolved ongoing litigation with Florida Department of Environmental Protection (FDEP) for Violations at the Dunnellon WWTP. All Permitting and Operation violations were corrected, no fines levied and FDEP provided a letter of support for inclusion in the City's Small Disadvantaged Community Grant Application, indicating the Dunnellon WWTP had become a model of compliance.

Employer: City of Wildwood, Florida - City Commission

Title: Project Planner, Senior Planner, And Emergency Management Coordinator

Dates: November 1993 – November 1998

Contact: Human Resources Phone: 352-330-1330

Responsibilities: The training and development of the Community Development Department Staff including Director, Building Official, Planners, Code Enforcement Officer and Permitting Technicians. Supervised all the work related to Comprehensive Planning and Land Use legislation, site plan reviews, plats, concurrency determinations, environmental and developmental permitting. The Project Planner responsible for coordinating the work necessary for the expansion of municipal water and sewer utility. This was an expansion and capacity building project of a small municipal system to become a regional provider of water, wastewater and reuse water utility services. Emergency Management Coordinator responsible to the development of the City emergency management plans and coordinating the response during catastrophic events. (Mayor and Council's recommendations available.)

#### Major Accomplishments:

- Authored the WSERTs Emergency Management Program, (pronounced WIZZARDS) that was awarded the Claude Pepper Award for Outstanding Senior Program in Florida.
- Prepared financial analysis, feasibility study and provided technical support for commercial lenders, FHA and bond council for Cities Utility Facility Analysis Plan.

#### 6. Personal:

I truly enjoy public service. Each new assignment I have pursued has brought progressively greater responsibilities, increased latitude in authority and a deeper appreciation of local government's obligations to the people we have the privilege to serve.

My leadership style is best characterized as facilitative and participatory. I am not afraid to acknowledge someone else has a better solution. Administratively, I listen and appreciate the fact that differing perspectives often improves decision-making. I make informed decisions and accept responsibility for my actions. I believe and work under the premise that leadership is a blend of elements not assured by a command of facts or position of authority. I value reciprocal accountability and expect managers to manage, be accountable and recognized for their work, accepting nothing less of myself.

I am married to Pamela Lynne Bonner. Pam is career law enforcement professional and we are blessed with a 14-year-old Son, John Christopher. We are community volunteers in School Board Special Events Programs and I serve as Committee Member with Troop 72, North Florida Council, Boy Scouts of America. I enjoy excellent health and am an avid outdoorsman. My hobby interests include paddle sports, sailing, power boating, hiking / camping, photography, drone piloting and GM performance engine building.

Lyndon L. Bonner

Lordon L. Bonner

Village of Indiantown, Florida

Lyndon L. Bonner 1320 South Daytona Avenue Flagler Beach, Florida

#### Professional References:

Mr. Mark Kutney, City Manager, Brooksville, Florida.

Telephone: 352-232-0202 Mr. Kutney was appointed Brooksville City Manager in the recruitment process I managed for the City Council. I remain in close contact with Councilmembers, Staff and Mr. Kutney regarding City affairs. Mr. Kutney is a true professional public administrator and the City is in great hands with his leadership.

Mr. Mac Serda, City Manager, Town of Hillsboro Beach, Florida. Telephone: 305-525-5505 Mr. Serda is a former Direct Report employee who served as the Assistant City Manager in North Miami Beach, Florida. Mr. Serda one of the most gifted public administrators I have met and I regularly seek his perspective on Strategic Planning, Public Safety Budgeting, Finance and local government affairs.

Mrs. Shari Kamali, Deputy City Manager, City of South Miami, Florida Telephone: 305-778-7700 Mrs. Kamali is a former Direct Report employee who served as the Director of Public Services in North Miami Beach, Florida. Her range of expertise in utilities, transportation, planning / zoning, public works and personnel management has supported her advancement into municipal management. Mrs. Kamali is the best "people" manager I have had the privilege to serve with.

#### Recommendations:

Dr. Willie Spires, Commissioner Jackson County, Florida. Commissioner Spires had served as a Jackson County Commissioner for 24 years.

City of Brooksville Commission - Proclamation.

Mr. Robert Battissta, Vice-Mayor, City of Brooksville, Florida.

Mr. Battista has over 30 years of local government experience in Elected and Appointed capacities serving as Citrus County Attorney and Mayor and Vice-Mayor for the City of Brooksville, Florida.

Mr. Tommy Smith, (Retired) Chairman, Henry County, Georgia Commission.

Chairman Smith is one of six Commissioners that were my Supervisors. Chairman Smith has over 30 Years of Local Government experience serving in Elected and Appointed capacities. Mr. Smith is the most progressive and informed elected official I have worked for.

Mr. Bo Moss, (Retired) Henry County, Georgia Commission. Mr. Moss is known for his attention to detain and being a decision maker. Mr. Moss truly brought the "citizens perspective" to his service in local government.

Mr. George Vallejo (Retired) Mayor, City of North Miami Beach, Florida.

Chairman Cliff Betts, (Deceased) Okeechobee County BOCC

Commissioner Noel Chandler (Retired) Okeechobee County BOCC

Chairwoman Margret Helton (Retired) Okeechobee County BOCC

Lyndon L. Bonner 7 Village of Indiantown, Florida



## **BOARD of COUNTY COMMISSIONERS**

Phone (850) 482-9633 Fax (850) 482-9643 www.jacksoncountyfl.net

Administration Building 2864 Madison Street Marianna, Florida 32448-4021

April 5, 2018

#### To Whom It May Concern:

It is with stupendous delight that I write this letter in support of Mr. Bonner's application for administrator.

Mr. Bonner is a very enthusiastic, high-energy individual who tackles all assigned tasks with the aforementioned attributes. He possesses superior intelligence as evidenced by his ability to grasp complex concepts and tasks quickly and to act to resolve tasks in an efficient manner.

Mr. Bonner's interpersonal skills are impeccable. He is able to establish rapport with commissioners, staff and constituents without difficulty. He is very articulate, compassionate and adaptable.

I recommend Mr. Bonner to any agency seeking to employ a high-caliber employee such as Mr. Bonner.

Thank you for allowing me to write this letter of recommendation on Mr. Bonner's behalf.

Should additional information become warranted, I can be reached at (850) 718-2232.

Sincerely,

Willie E. Spires, Ph.D.

Jackson County Commissioner

District 1

Commissioners

## City of Brooksville

# Proclamation

WHEREAS, the Brooksville City Council selected Lyndon L. Bonner to be Interim City Manager on May 8, 2017; and,

WHEREAS, almost immediately the Council began a line by line budget analysis of the proposed 2017-2018 budget. Mr. Bonner led the Council through twelve workshops and public hearings leading to final budget adoption; and,

WHEREAS, with the declaration of emergency for Hurricane Irma, Mr. Bonner, relying upon his past five Florida experiences with preparation, response, mitigation and recovery, immediately postured the City to respond to the event and post event, and led the staff through the FEMA requirements to recover those expenses incurred; and,

WHEREAS, during his term as the City of Brooksville's Interim City Manager, he has demonstrated leadership to City staff and provided advice and guidance to the City Council based upon his extensive years of local government employment. His leadership style is truly facilitative, participatory and energetic.

**NOW THEREFORE**, we the undersigned as City Council for and on behalf of the City Of Brooksville do hereby express our gratitude and appreciation to

# LYNDON L. BONNER

For bringing his high level of competence in the full range of local government functions to the position of Interim City Manager during a time of transition.

In Witness Whereof, we have hereunto set our hand and caused the seal of the City of Brooksville to be affixed this 6<sup>th</sup> day of November, 2017.

Robert B. Battista, Mayor

Betty Etherd, Vice Mayor

Joe Bernardin, Council Member

William Kenzerer, Council Member

William Kenzerer, Council Member

Litest:

Doreen M. Summers, CAP-OM, CMC, City Clerk

## City of Brooksville



352.540.3810 Phone 352.544.5417 Fax

September 18, 2017

#### To Whom It May Concern:

I recommend Mr. Lyndon L. Bonner for an executive management position with your organization. Mr. Bonner was selected by the Brooksville City Council on May 8, 2017, to be our Interim City Manager. I have worked in various Florida local governments for the past 26 years and have found Mr. Bonner to have the highest level of competence in the full range of local government functions. He has a high level of energy that he brings to the organization and has shown he can keep numerous critical tasks on schedule, even when interrupted by emergency management tasks associated with Hurricane Irma.

I believe Mr. Bonner to be an excellent candidate and have no doubt he will be a valuable asset to you and your organization.

Sincerely,

Robert B. Battista

Mayor



December 23, 2016

#### To Recruitment Professionals:

My name is Tommy N. Smith, I am the Chairman of the Henry County Board of Commissioners, and it is my honor to recommend Mr. Lyndon L. Bonner to any organization prepared to hire an accomplished and highly qualified local government professional. My comments below are qualified from twenty-four years of service as the Mayor of Hampton Georgia, seven years of service as Executive Assistant to the Henry County Board of County Commissioners and four years as Chairman of the Board.

I will politely offer that we, as the Henry County Board of Commissioners are a very competitive group of individuals, which partially explains why Mr. Bonner is the 5<sup>th</sup> Henry County Manager in less than 4 years!

Over the years I have learned that, it is performance that is the best measure of any manager's sincerity. In this regard the record is quite clear, Mr. Bonner's leadership and administrative experience has guided the Commissioners and County Staff to accomplish more during his first ten months than we did in the previous three years. True to his nature, Lyndon regularly accounts for the County's achievements by saying he "rides on the coat tails of the smart people at the County". In my view, it is Mr. Bonner as a resourceful knowledge base and facilitator that is the key that enables the Commissioners and Staff to focus their best efforts on County issues.

Mr. Bonner's passion for sustainable government is visible in all that we do. In 2013, two years prior to his appointment as County Manager, he recommended the Commissioners implement a multiple year Capital and Operational Plan. In 2015, as the County Manager he presented what he refers to as "Henry County's road map to the future" in our inaugural Five Year Plan.

Different from his predecessors, Mr. Bonner established working relationships with the County Constitutional Officers, municipal officials and State Representatives early on, which re-opened a cooperative spirit we have been missing since my days as the Mayor of Hampton. Georgia.

Decision makers today are challenged by influence from all directions. From my direct experience, and discussions with former colleagues and acquaintances an important and consistent quality emerges, Mr., Bonner a man of integrity with the natural ability to know the right decisions and the convections to make them! My thoughts have never waivered about his Honesty, Character, and Integrity.

I would enjoy answering any questions you may have regarding Mr. Bonner or his qualification, you may contact me by phone at 678-471-3204.

Best Regards,

Tommy N. Smith, Chairman

Henry County Board of County Commissioners

Henry County, Georgia

140 Henry Parkway - McDonough, GA 30253 - (770) 288-6001



## City of North Miami Beach, Florida

#### MAYOR GEORGE VALLEJO

September 10, 2012

To Whom it may concern:

I would like to recommend Lyndon Bonner as a candidate for your open City Manager position. For the past 18 months, he has served as our City Manager, which is a charter officer here in North Miami Beach.

During his tenure, Lyndon oversaw a budget of approximately \$100,000,000 covering all of our city's operations, including the three enterprise businesses we operate: the water utility, the sewer utility and the sanitation utility. I have found him to have an incredibly deep well of experience in municipal operations, especially as they translate into the financial budgets.

He is extremely focused and thorough on the tasks he is assigned by the Council. I have found him to be a person of unwavering integrity and who follows the ICMA Code of Ethics to the letter. As an example, he has made it a point to act only at the direction of the Council as a whole, pursuant to our Charter.

Lyndon was brought in with orders to tackle a very challenging situation in our City. Our finances were a mess, our reserves had been depleted and political influence abounded in the upper reaches of the administration. He made many difficult and sometimes politically unpopular decisions. However, he did right the ship, get us back on a sustainable course and stop much of the outside influence on the administration.

In the final analysis, if you are looking for a manager who knows the right call and the backbone to make it happen, I strongly recommend Lyndon. If I may provide any further assistance, please feel free to call me at my cell 786-208-5626.

George Vallejo

Mayor

Sincerel

17011 N.E. 19th. Ave • North Miami Beach, FL 33162-3111 • (305) 948-2986 • Fax: (305) 787-6036 • www.citynmb.com

# Board of County Commissioners Okeechobee County



304 NW 2nd Street Okeechobee, FL 34972 (863)763-6441 Fax (863)763-9529

October 13, 2010

To whom it may concern:

Re: Employment of Mr. Lyndon L. Bonner

Mr. Lyndon L. Bonner was hired April 14, 2008 as County Administrator for Okeechobee County. I have served as a County Commissioner for Okeechobee County for almost 30 years. Currently, I am the Chairman for the Board of County Commissioners. From the first day of Mr. Bonner's employment, he has worked to find ways for the Board to come together in the diverse and complex decisions brought before the Board of County Commissioners.

At the time Mr. Bonner was hired, he inherited a backlog of legal and policy issues and the County was experiencing its worse financial decline it its history. Sizing County expenditures in relation to revenues was a monumental task. Mr. Bonner's relationship with the Constitutional Officers was instrumental in producing an adopted budget each fiscal year.

Mr. Bonner initiated numerous Town Hall Meetings, allowing the public to comment on very important issues facing the County. Mr. Bonner demonstrates attention to detail, a strong dedication to complete projects within the guidelines and budget. Mr. Bonner is very enthusiastic in his approach with day-to-day work related issues. Mr. Bonner puts the direction from the Board of County Commissioners first and foremost. He always looks for a better way to serve this County.

It is my opinion that any agency seeking a gifted professional Administrator with a proven record of outstanding achievements in Florida government, will consider Mr. Bonner to be a valued addition to their agency.

Please feel free to contact me if you would like to discuss Mr. Bonner in further detail.

Sincerely,

Clif Betts, Jr., Chairman

Board of County Commissioners

# Board of County Commissioners Okeechobee County



304 NW 2nd Street Okeechobee, FL 34972 (863)763-6441 Fax (863)763-9529

October 13, 2010

To whom it may concern:

Re: Employment of Mr. Lyndon L. Bonner

I am writing this Letter of Recommendation for Mr. Lyndon L. Bonner, County Administrator for Okeechobee County, Florida. Mr. Bonner came on in the most difficult time for Okeechobee County. Mr. Bonner spent countless hours learning about our County and spent quality time with the "old timers", gaining a sense of Okeechobee County's heritage and history. Mr. Bonner scheduled numerous Town Hall Meetings for the public's comments on the many controversial issues facing the Board, which helped the Commissioners make the best decisions for the citizens of Okeechobee County.

Mr. Bonner approaches each day with enthusiasm with the public, the Board of County Commissioners and with his staff. Mr. Bonner has consistently delivered what the Board asked of him. Mr. Bonner has always had Okcechobee County's best interest in mind in every decision he has made.

I would welcome the opportunity to discuss Mr. Bonner's qualifications at any time.

Sincerely,

Commissioner Noel Chandler

District 2 - Okeechobee County

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# **Board of County Commissioners**Okeechobee County



October 13, 2010

304 NW 2nd Street Okeechobee, FL 34972 (863)763-6441 Fax (863)763-9529

To whom it may concern:

Re: Employment of Mr. Lyndon L. Bonner

I was elected as a new County Commissioner for Okeechobee County in November 2008. At that time, Mr. Bonner had been in the position of County Administrator for Okeechobee County for only 7 months. I had many things to learn about Okeechobee County government and Mr. Bonner was ALWAYS available, day or night, to answer my questions and give me valuable insight to issues the Board of County Commissioners was facing.

Mr. Bonner urged me to take advantage of the training available for new Commissioners, so that I would be a better decision maker for our County. I did take the training and am so grateful for Mr. Bonner's suggestion.

Mr. Bonner exhibits a "can do" attitude and expects his employees to do the same. He is very enthusiastic and has a strong passion for his profession. Mr. Bonner has ALWAYS accomplished everything I have asked him to do.

Mr. Bonner's Employment Agreement with Okeechobee County is an annual renewable Agreement. Mr. Bonner has advised the Board of his concerns with the existing agreement. It is my hope that Okeechobee County will present Mr. Bonner an Agreement that would assure his continued employment with Okeechobee County. Should Mr. Bonner elect to pursue a different career opportunity, I will be forever grateful for his patience, humor, expertise and contribution to the Board of County Commissioners and the citizens of Okeechobee County.

I will be happy to discuss Mr. Bonner, his work in Okeechobee County and my experience with him as a County Commissioner with anyone considering Mr. Bonner for employment.

Margand Gerrand Kenton

Commissioner Margaret Garrard Helton

District 5 - Okeechobee County

Ray Domer District 1 Noel Chandler District 2 Clif Betts, Jr. District 3 Joey Hoover District 4 Margaret Garrard Helton District 5 November 2, 2018

Kathleen S. Margoles 1371 NW 113<sup>th</sup> Terrace Coral Springs, FL 33071

Mayor Susan Gibbs and Village Council Members 16550 Warfield Blvd. Indiantown, FL 34956

Dear Mayor Gibbs and Village Council Members:

I am submitting my name for consideration for the position of Indiantown Village Manager. I believe the opportunity to build an organization as the first Village Manager to be extremely exciting and rewarding.

I have worked in several midsize and smaller cities in Southeast Florida. My career path has been very eclectic, but extremely rewarding, with official titles that include Assistant City Manager, Community and Economic Development Director, Special Projects Coordinator and Parks and Recreation Director. This knowledge base has allowed me to view government from many different perspectives. I have worked in small cities with limited staff so I know how to wear multiple hats.

Most recently, I served as the City of Oakland Park Community and Economic Development Director, where I managed the Community Redevelopment Agency (CRA). I received my Florida Redevelopment Association designation as a Florida Redevelopment Administrator (FRA-RA). I have successfully led the Oakland Park CRA through its' 1<sup>st</sup> 5 year Strategic Plan and started on the 2<sup>nd</sup> 5 year Strategic Plan. I brought new businesses to the City and assisted existing businesses to expand and achieve stability.

One of my major accomplishments in Oakland Park was to create and implement the Proud Oakland Park (POP) initiative, an initiative that spanned all departments and focused on building community pride and improving community appearance. Oakland Park is an extremely diverse community with a majority minority population. I worked with the City Commission and all departments to involve all shareholders in the government process.

In all my capacities, non-profit and government, I have been a liaison to other agencies and organizations and individuals. I have worked with other local governments, the County, the State and federal agencies. My communication and interpersonal skills are excellent.

Sincerely,

Yatles Margdes

Kathleen S. Margoles

Cell: (954) 328-1420 E-Mail: kathiemargoles@bellsouth.net

#### **SUMMARY**

More than twenty years of local government plus five years nonprofit experience with expertise in the following areas:

Strategic Planning and Operations Analysis
Customer Service
Grant Writing and Administration

Budget Development and Implementation
Organizational Change and Development
Operations and Project Management

Strong organizational, analytical and communication skills. Adept at working in and with diverse groups to develop consensus. Broad experience in public, private and nonprofit sectors.

#### RELEVANT LOCAL GOVERNMENT EXPERIENCE

#### Margoles Consulting, Inc.

March 2018

Expertise on broad range of topics including government and nonprofit management including organizational change and implementation, capital projects and special districts.

#### City of Oakland Park, FL

Community and Economic Development Director (CRA)

Special Projects Coordinator

Interim Utility Billings and Services Manager

September 2015-February 2018

June 2013-September 2015

January 2013- June 2013

Oakland Park is a city of 43,000 in central Broward County.

Duties and Responsibilities- Community and Economic Development Director (CRA)

- Brought three new restaurants and Lucky's Market into downtown, negotiated 36 incentive packages
- Worked with two different consultants and City staff to update strategic plan and Downtown Mixed Use Guidelines
- Successfully applied for Federal, County, State and local grants
- Developed two entryway features and wayfinding program

#### Duties and Responsibilities- Special Project Coordinator

- Developed and implemented Proud Oakland Park (POP) Program, an initiative with over 100 activities throughout all City departments to improve City appearance and quality of life
- Develop and implement Oakland Park Arts and Culture Plan; oversaw 1st sculpture exhibit
- Worked on team to transition Code Enforcement from Community Development to Fire Department; chaired Code Enforcement Task Force
- Implemented City's first Mobile App

City of Lake Worth, FL Assistant City Manager Assistant to the City Manager December 2010-April 2012 October 2011- April 2012 December 2010-September 2011

Lake Worth is a city of 37,000 in central Palm Beach County. I was hired as Assistant to the City Manager and promoted to Assistant City Manager. I oversaw Human Resources, Leisure Services and Public Services.

#### **Duties and Responsibilities**

- Managed Casino Rehabilitation and Beach Redevelopment Project budgeted at over 11 million dollars. Negotiated Casino Building tenant leases exceeding \$3.5 million.
- Develop and implement Leisure Services Department, formerly part of Public Services Department for FY12 Budget year. Divisions include Beach and Aquatics, Golf Course, Recreation, Special Events and Athletics.

- Oversaw City Sustainability efforts. Develop and implement "Energize Lake Worth" Plan.
- Preparation of City Budget as part of Office of Management and Budget.
- City Public Information Officer
- Co-lead for Negotiations with 2 Labor Unions
- City Liaison for Office of Inspector General inquiries and responses

# Town of Lauderdale-By-The-Sea, FL Consultant for Town Manager

May 2010- December 2010

Worked on a contractual basis on a variety of special projects. Assignments include Sewer Rate Analysis, Senior Program grant audit, Red Light Camera Feasibility Study.

#### Broward County, FL Cultural Division Project Manager, Public Art & Design

October 2009 – December 2010

Worked on a contractual basis managing public art projects for Library and Park Bond projects. Coordinate with Artists, County departments, Broward Cultural Council, Public Art & Design Committee, municipalities and the public. Manage budget and oversee design and installation.

#### City of Lauderdale Lakes, FL Parks and Recreation Director

August, 2005-August 2009

Lauderdale Lakes is a culturally diverse city with a population of 32,000, covering approximately 4 square miles, located in central Broward County. The Parks and Leisure Services Department had been without a Director for over a year. I was hired to lead a major reorganization and manage a capital improvement plan that increased facilities by 300%

Duties and Responsibilities as Parks and Recreation Director:

- Member of executive team of a municipal government with primary responsibility directing
  Department of Parks and Recreation with 53 full time and part time employees and an
  operating budget of over 2.5 million dollars and a capital projects budget of over 5 million.
  Oversight responsibility for the following functions: parks, landscaping, recreation, cultural
  activities and special events.
- Preparation and administration of the department's operating and capital budgets.
- Logistics Chief of Emergency Operations Team, responded to Hurricane Wilma needs of residents, managed parks recovery process
- Liaison to Parks Advisory Board, School Advisory Board

# City of Tamarac, FL Department of Parks and Recreation, Director

October 1995-July 2005 February 1997-July 2005

Duties and Responsibilities:

- Director of major operational department. My major responsibility was direction and management oversight of over 100 employees and the following functions: Parks, Recreation, Special Events, Social Services and Transportation
- Develop and implement city and department standards, policies and procedures.
- Preparation and administration of the department's operating budget of over 4 million dollars and citywide capital improvement plan.
- Member of management/labor contract negotiation team

# Office of Social Services, City of Tamarac, FL Social Services Coordinator

October 1995-February 1997

The Office of Social Services was a division of the City Managers Office. It provided information and referral services, senior services and paratransit services to residents.

Duties and Responsibilities:

- Management of the daily operation of transportation and information and referral function
- Represented the City on a variety of intra- and inter-governmental committees.

November 14, 2018

 Served as the department's primary spokesperson to citizen groups, external agencies and funders. Prepared press releases for distribution to the media.

ADDITIONAL EXPERIENCE

Family and Children's Services, Ithaca, NY
Director of Volunteer Programs
Better Housing of Tompkins County, Ithaca, NY
Finance Director
Affordable Housing Program Manager
Executive Administrative Assistant

July 1991 -September 1993

January 1987- December 1991

#### **EDUCATION**

**Nova Southeastern University** 

M.S. Human Services Administration

Emphasis on financial operations, systems and organizational development.

S.U.N.Y., College at Cortland

**Bachelor of Arts, Sociology** 

Continuing Education ICMA Senior Executive Institute- May 2008

#### PROFESSIONAL AFFILIATIONS

Florida Recreation and Parks Association Board of Directors- Directors Committee Chair 2003-2005, Legislative Committee Chair 2005-2006, Vice President of Advocacy 2006-2009 International City/County Management Association- Healthy Communities Living Ambassador, 2009, 2010, 2012, 2013 Conference Evaluation Committee, Women in Government Task Force Florida City County Managers Association- Awards and Scholarship Committee 2015-16, 2016-17, Florida Redevelopment Association Legislative Committee 2017

#### **VISIONARY LEADER – TURNAROUND EXPERT**

City Manager | City Administrator | Chief Administrative Officer | Chief Executive Officer

#### **HOWARD W. BROWN, JR., ICMA-CM**

#### Palm Beach Gardens, FL

#### **CAREER PROFILE**

Visionary leader and turnaround authority with 25+ years of leadership experience in both municipal government and private sector accomplishments, using innovation and strategic planning to achieve positive operating margins. With exceptional business acumen, budgeting and policy development, and insightful contract negotiation skills, I am acknowledged as an effective communicator who employs cross-functional collaboration and interpersonal skills. I am also professionally proficient in Spanish.

By following a successful structured methodology, I excel at plan formulation and executing council policies. By focusing on process improvement, I am a fiscally conscientious, customer-centric, skilled manager of resources. In my current position as City Manager of the City of Bell, California, my peers, staff, and superiors have described me as ethical, intelligent, resourceful, loyal, and a passionate team builder. A **Master of Public Administration**, **Bachelor of Science**, **Certified Urban Planner**, and **ICMA Credentialed Manager** complement my career achievements.

#### SIGNATURE STRENGTHS

Leadership | Business Retention/Expansion | Partnerships and Alliances | Issue Management | Citizen Engagement

#### SIGNIFICANT ACCOMPLISHMENTS WITH THE CITY OF BELL

- \* Focused the City's Strategic Priorities for measurement and attainment within the first three years of starting my position.
- \* Initiated the effort to achieve bond ratings of AA+ and AA from S&P and Fitch, reducing debt service by more than \$3MM.
- \* Negotiated various Development Agreements representing \$13MM in total economic impact contributions to City of Bell.
- ★ Completed development/adoption of Capital Master Plan for infrastructure and public realm elements, projected at \$200MM.
- ★ Launched a classification and pay analysis for the entire organization.
- \* Assumed oversight of under-performing Redevelopment Agency and successfully resolved issues stemming from OIG audit.
- \* Successfully developed and implemented the **First Ever Microbrewery Project**, the State of the City, **Holiday Tree Lighting Festival**, and the City of Bell **90th Year Celebration**.

#### **CAREER PROGRESSION**

#### **CITY MANAGER**

City of Bell, CA

JAN 2016 - October 2016

The City of Bell, CA, is an incorporated city in Los Angeles County, California, near the center of the former San Antonio Township.

With Bell just coming out of a national scandal that almost forced it into bankruptcy, I was recruited via a national executive recruitment firm that specialized in City Manager recruitments in California. I was accountable for the day-to-day operations of all City departments, \$32MM in annual operating and capital budgets, as well as 150+ employees who served a daytime population of 50,000+.

My mission was to work with the newly elected officials to turn the City around and chart its future; effectively, to create the *New Bell*. Bringing credibility and experience with me, I succeeded in directing the City to focus on efforts in the several areas, specifically: promoting economic development; enhancing community outreach; enhancing and repairing our public image; improving the City's management of people and processes; preparing and administering the budget, and ensuring the City became financially viable on a long-term basis.

Working with the City Council, I developed a strategic plan and accomplished most of the objectives set out in the plan by hiring mission-critical staff and preparing administrative regulations that - at the time - were almost non-existent.

To keep the organization afloat, I prepared and carried out a plan that led to the management of a \$20MM settlement, which we invested in a competent investment company, approved by the new City Council.

- Led the City to accomplish its first-ever re-codification of all city codes of ordinances, including retaining a consultant to conduct a charter review for Council Consideration.
- Successfully achieved Government Finance Officers Association (GFOA) Award two times, in successive years, for my Comprehensive Annual Financial Report (CAFR).

 Prepared a balanced budget, successfully adopted by the Mayor and Council two years in a row despite declining property sales taxes and rising pension costs.

- Retained a Financial Advisor, Bond Counsel, and Bond Underwriter firm to refinance nearly \$100MM of general obligation, redevelopment, and pension bonds.
- Renegotiated 54 contracts for professional and service contracts, resulting in saving millions of dollars.
- Overhauled several financial management policies, up to and including internal operating policies, which led to operational and administrative efficiencies, thereby allowing staff to do more with less.
- Adopted several policies such as innovative drone use policy for Community Services Department, and implemented the Body-Worn Camera program for Police Department (first ever done).
- Successfully renegotiated two collective bargaining agreements with two union groups; at the same time, succeeded in getting much-needed administrative policies agreed to, resulting in a "win-win" outcome.
- Conducted City's first ever strategic planning process involving its residents, which led to the adoption of a strategic plan that defined the city's goals and specific strategies.
- Organized several neighborhood groups including Neighborhood Watch, and met regularly with residents to "sell" the city's Strategic Plan and City Priorities, as approved by the Mayor and Council.

#### **CITY MANAGER**

#### City of Muskogee, Oklahoma

01/2014 - 01/2016

During this time, Muskogee was looking for an energetic, self-motivated and innovative City Manager to give it a different focus and improve its economic development conditions, specifically new retail and restaurant recruitment. Known as the "Turn-Around City Manager" at that stage of my career, I was sought and recruited by the national recruiting firm used by the city of Muskogee because of my background working in disadvantaged communities, and because I had global contacts that could help develop retail, housing, and commercial areas of the city.

Oversaw day-to-day operations of all city departments while managing a \$61MM operating and capital budget, and 600+ employees who served a daytime population of more than 50,000.

- \* Provided procurement oversight for all purchasing transactions for goods, services, construction projects, and the sale and disposal of surplus property.
- \* Expertly negotiated acquisition/disposition of seven privately and city-owned properties for site assemblage for a new fire station.
- Developed City's Urban Renewal Authority and served as Executive Director, resulting in \$MM private development and creation of a Tax Increment Financing (TIF) mechanism, generating \$11MM for public and site improvements.
- Collaborated with the Mayor and City Council to develop an employee compensation plan and labor relations strategy for three collective bargaining agreements: Police, Fire, and Non-uniformed employees.
- Crafted city-wide reorganization plan adopted by the Mayor and City Council, resulting in \$1MM in savings.
- Created City's first Economic Development Department, with emphasis on developing retail and affordable housing.
- Wrote the Muskogee 2020 Strategic Plan, adopted by the Mayor and City Council.

#### **ACTING ASSISTANT CITY MANAGER (2013-2014)**

City of Opa-locka, FL

01/2010 - 01/2014

Recruited by a previous City Manager to address systemic issues within the Community Development and Planning Department. Also, led the reorganization effort of the Building Services Division to reduce the budget deficit by 25%, and created the city's first Certificate of Use program, generating approximately \$1MM per annum.

Executed the directives of the City Manager, Mayor, and City Council while managing a municipal organization with a \$13MM annual operating budget and 190 employees, serving a population of 16,000.

- Assisted in developing and implementing the City's budget and long-range goals.
- Collaborated with elected officials to develop a Jobs Program that utilized Opa-locka residents to implement city projects: Electronic Water Meter Reading; Sidewalk Construction; Alley Way Cutting; and Car Washing of City-Owned Vehicles.
- Drafted the First Source Ordinance for a hiring referral program to provide workforce development and training, specifically for Opa-locka residents.

Howard W. Brown, Jr. 213-437-3427 howardwbrownjr@gmail.com Page/ 2

 Directly supervised and managed Police, Human Resources, IT, Finance, Public Works, Parks and Recreation, Planning and Community Development, Code Enforcement, and Building and Licenses Departments.

#### **ACTING ASSISTANT CITY MANAGER (2013-2014)**

During this tenure, I assisted the City Manager in a number of special assignments. My primary responsibility was the development and implementation of financial recovery plan. The assignment led to substantial cost savings, revenue generation of net new revenue, and expense/expenditure reductions to be approved by the Mayor and Council.

#### **DIRECTOR, PLANNING AND COMMUNITY DEVELOPMENT (2010-2013)**

Oversaw Planning, Community Development, Building and Licensing Departments, and directed outside engineering firms handling the City's design, planning, and building inspection.

- Prepared City's first Annexation Plan based on Miami-Dade County Code and the State of Florida Annexation law.
- Working with a local non-profit, achieved national recognition from the Housing and Urban Development (HUD) Secretary for attaining the Community Challenge Grant.
- The grant was very competitive, and the City of Opa-locka was the only city in Florida that received a \$MM grant, which was used to update comprehensive plans, zoning ordinances, and creation of an economic development strategy for the city.
- Launched a newly-created department, setting up all requirements, specifically hiring, budget, funding source(s), and legislative.
- Achieved a 10-fold increase of annual funding allocations within a 2-year period.
- Formulated, recommended, and supervised Capital Improvements for City's Master Development Plan.
- Managed/directed all Community Development Block Grant (CDBG) funding, including project management/grant proposal writing.
- Co-drafted Community Challenge Grant; awarded a \$1MM HUD planning grant, which was used to update City's Comprehensive Master Plan, Zoning, and Building Codes.
  - Coordinated with Miami-Dade County, South Florida Regional Planning Council, South Florida Water Management District, and other regulatory agencies.
  - Oversaw and directed the Comprehensive Master Development Plan update, including one of Miami-Dade County's only Transit Oriented Development (TOD) ordinances.

## DIRECTOR, PLANNING AND DEVELOPMENT SERVICES City of Albany, GA

10/2007 - 07/2010

Under the direction of the City Manager, I was hired primarily for my experience and expertise in Planning, Community Development, and Code Enforcement, specifically in Florida and Georgia. Also assisted in rebuilding the department. Assisted in managing a municipal organization with a \$113MM annual operating budget and 1100 employees, serving a daytime population of 143,000+.

- Albany was a well-managed city, and I was able to implement the Ray Charles Plaza, a project that had been outlined in a previously approved redevelopment plan.
- Working with MUNICODE, a Florida code expert firm, I was appointed to lead the City's project to re-codify all codes and ordinances, as adopted by the Mayor and City Council
- Directed planning, zoning, and building inspections activities, as well as Geographic Information Systems [GIS].
- Created the second largest tax allocation district (TAD) or tax increment financing (TIF) district in Georgia, projected to generate \$36MM+ over five years.
- Developed City's first Community Redevelopment Tax Incentive program, making Albany the second municipality in Georgia with such a program.
  - Negotiated Interstate 85 extension with U.S. Department of Transportation, Federal Highway and Safety Administration, and Georgia Department of Transportation.
  - Oversaw City of Albany-Dougherty County zoning ordinance revisions and Historic Preservation ordinance; and City of Albany Comprehensive Sign ordinance.
- Served as departmental Public Relations Spokesperson regarding City and county growth management plans and participated in media briefings

Howard W. Brown, Jr. 213-437-3427 howardwbrownjr@gmail.com Page/ 3

• Provided guidance in development of studies, plans, and analyses pertaining to transportation, freight, investment, environment, and development.

Authorized applications for transit and transportation funding, issued under USC 5303 and USC 5309.

## NEIGHBORHOOD IMPROVEMENT MANAGER - PLANNING AND ZONING DEPARTMENT City of Lilburn, GA

09/2002-10/2007

During this time, the city was looking for an experienced Code Compliance professional, and as a code enforcement professional certified in three levels, I was hired to provide the expertise necessary to assist with the re-codification of all city codes of ordinances. This included retaining a consultant to conduct a charter review proposal for Council Consideration. During this time, I served in the Florida Association of Code Enforcement.

- Served as Acting City Manager (in absence of City Manager).
- Accountable for the City being awarded funding from the Livable Cities Initiative, which resulted in the design, building, and improvement of pedestrian, streetscape, and sidewalk improvement projects.
- Supervised inspection and enforcement of building codes and occupational licenses for residential, commercial, and industrial site development, building plans, and building inspections.

#### CHIEF OF CODE ENFORCEMENT City of Lauderdale Lakes

06/2000 - 09/2002

#### Directed/supervised all investigations/inspections related to code enforcement, rental housing, and lien settlement programs.

- Prepared, managed, and administered Divisional Operating Budget; also prepared and presented reports and made legislative recommendations to the Mayor and City Commission.
- Served as Interim Redevelopment Manager as well as Acting Community and Economic Development Director.

CORE PROFICIENCIES			
Economic Development	Articulate/Effective Writer	Process Improvement Focused	
Strong Public Speaker	Creative Thinker	Fiscally Conscientious	
Customer-Centric	Resource Leveraging	City Ordinances	
Contract Negotiation	Accounting/Cost Analysis	Bidding Processes	
Capital Improvement Plans	Budget Process	Community Relations	
Compensation Plans	Contract Services	Emergency Communications	
Employee Wellness/Safety	Energy Audits	Intergovernmental Agreements	
Extraterritorial Zoning	Scope of Works	Site Plan Review	
Facility Redevelopment	Funding/Financial Policy	Personnel Management	
Fleet Management	Grant Management	Highway Beautification	
Human Resources	Information Technology	Labor Negotiations	
Legislative Relations	Local Government Law	Marketing Campaigns	
Media Relations	Municipal Courts	Program Evaluation	
Staff Motivation and Training	Municipal Utilities	Planning & Zoning	
Word, Excel, PowerPoint	Public Finance/Public Works	Public Safety/NIMS	
Public Speaking	Purchasing/RFP/RFQ	Recycling Programs	
Risk Management	Sales Tax Revenue	Special Events	
State Legislation	Strategic Planning	Sustainability Initiatives	
Tax Allocation	Tourism	GIS, ArcView	

Howard W. Brown, Jr. 213-437-3427 howardwbrownjr@gmail.com Page/ 4

#### **EDUCATION / CERTIFICATION**

Master of Public Administration, University of West Florida, Pensacola, Florida (1995)

Bachelor of Science, Florida State University, Tallahassee, Florida (1993)

Credentialed Manager, International City Manager's Association (ICMA)

Certified Urban Planner, American Institute of Certified Planners (AICP) - Certification No. 24680

Howard W. Brown, Jr. Page/ 5 213-437-3427

howard wbrown jr @gmail.com

#### PROFESSIONAL DEVELOPMENT / CERTIFICATION / TRAINING

Credentialed City Manager through the International City Management Association (ICMA). Nationally Certified Urban Planner though the American Institute of Certified Planners (AICP).

#### **BOARD APPOINTMENTS / MEMBERSHIPS**

International Association of City Management (ICMA), Full Member, and California ICMA, Full Member American Planning Association (APA), Full Member, and California APA, Full Member California City Management Foundation (CCMF), Full Member Gateway Cities Council of Government, Economic Development Working Group, Committee Member Independent Cities Risk Management Authority (ICRMA), Voting Board Member

#### **HONORS – AWARDS – PROFESSIONAL RECOGNITION**

- National Defense Medal U.S. Army
- 40 Under 40 most influential persons Albany Herald, Albany, GA
- Humanitarian Service Medal, Florida Army National Guard
- Government Finance Officers Association (GFOA) Award, 2016 and 2017, for Comprehensive Annual Financial Report (CAFR)

#### **VOLUNTEER ACTIVITIES, CIVIC CONTRIBUTIONS**

- Omega Psi Phi Fraternity, Inc. Social service organization aimed at helping the poor and needy
- Habitat for Humanity, Albany, GA
- Boy Scouts of America, Tulsa, OK
- International Rotary Club of America, Rotarian, Tulsa, OK, and Albany, GA

#### SPEAKING ENGAGEMENTS AND PRESENTATIONS

- City Manager, Keynote Speaker at the Veteran Affairs Hospital in Muskogee, OK
- City of Bell Keynote Speaker at Veterans Day Event
- City of Bell, CA Chamber of Commerce Event Speaker
- City of Muskogee, OK Chamber of Commerce Event Speaker

#### **PUBLICATIONS**

https://www.fox23.com/video?videoid=22328180&videoversion=1.0
https://www.pe.com/2016/05/21/beaumont-for-scarred-cities-there-is-life-after-scandal/http://www.latimes.com/local/lanow/la-me-ln-exide-schools-parks-20161117-story.html
http://wavenewspapers.com/bell-hires-new-city-manager/

Howard W. Brown, Jr. Page/ 6 213-437-3427

howard wbrown jr @gmail.com

http://www.muskogeephoenix.com/city-manager-howard-brown-jr/image\_f7d6c186-bf11-11e4-9a59-df1ae32504c8.html

http://www.muskogeephoenix.com/news/city-manager-resigns-to-take-california-job/article 2c99d235-8abf-5844-b963-09058bdedad9.html

http://www.muskogeephoenix.com/news/local\_news/reception-honors-city-manager/article\_4a1f42d0-1358-5bb0-be1a-cfb153cbe721.html

#### **TECHNICAL ENVIRONMENTS**

Windows, Macintosh, UNIX, HTML, GIS (ESRI) SOFTWARE: Microsoft Word, Excel, Access, Outlook, PowerPoint

Facebook, Twitter, LinkedIn, Youtube, Google

#### **HOWARD W. BROWN, JR., ICMA-CM**

#### Palm Beach Gardens, FL 33418

Friday, 2 November 2018

A visionary leader and turnaround expert with 25+ years leadership experience in both municipal government and private sector accomplishment acquired through innovation and strategic planning to achieve positive operating margins. With exceptional business acumen, budgeting and policy development, and insightful contract negotiation skills, I am acknowledged as an effective communicator, employing cross-functional collaboration and interpersonal skills and professionally proficient in Spanish. Following a successful structured methodology, I excel at plan formulation and executing council policies. Focused on process improvement, I am a fiscally conscientious, customer-centric, skilled resource controller.

In my most recent position as **City Manager of the City of Bell, California,** my peers, staff, and superiors have variously described me as ethical, intelligent, resourceful, loyal, and a passionate team builder. A **Master of Public Administration**, **Bachelor of Science**, **Certified Urban Planner**, and **ICMA Credentialed Manager** complements my career achievement.

#### Significant Accomplishments as City Manager of the City of Bell, California include:

- \* When first recruited by the City of Bell, the City was just coming out of a national scandal that almost forced it into bankruptcy, and I re-focused the City's strategic priorities for measurement and attainment within 3 years of my commencing the position.
- \* I am an experienced economic and redevelopment professional with extensive knowledge in **Florida**, **Georgia** and California.
- \* Successfully recruited and hired some of the most qualified and experienced department heads in Los Angeles County Post scandal; created citywide administrative regulations with the approval of two collective bargaining unions; overhauled all of the city's financial management policies providing for better internal controls—led to investment grade rating without the need for bond insurance.
- \* Initiated the effort to achieve **bond rating of AA+ and AA** from S&P and Fitch, reducing debt service by more than \$4MM. Negotiated various **Development Agreements** representing \$13MM in total economic impact contributions to City of Bell.
- \* Received nearly 25 million dollars in legal settlements from scandal and reinvested the money in real estate transactions and an investment company yielding nearly a ½ million dollars in three years.
- \* Prepared a balanced budget three (3) consecutive years in a row in light of declining revenues and maintained service levels all at while achieving the distinguished budget and comprehensive annual financial reports award from the Government Finance Officer's Association (GFOA).

Exceptional results throughout my career came from innovation, planning and preparation, continuous improvement, and decisive **execution of my plan**.

As a results-oriented professional I welcome the opportunity to meet with you to discuss how my previous experience, education, and skill set would be of benefit to your organization.

Thank you for your time and consideration.

Private and Confidential	November 2, 2018			
Sincerely				
Howard Brown				
Howard W. Brown, Jr., ICMA-CM				
SIGNATURE STRENGTHS				
eadership   Business Retention/Expansion   Partnerships a	nd Alliances   Issue Management   Citizen Engagement			



September 27, 2018

## RE: LETTER OF RECOMMENDATION FOR HOWARD W. BROWN, JR.

#### Dear Sir/Madam:

When our City Manager position in Bell became open nearly four years ago, Howard brought a strong resume having successfully served in cities in Florida and Oklahoma. With a Council divided on many issues, he was still an unanimous choice.

Howard has always sought to find common ground among the City Council and during my tenure as Mayor, he was consistently helpful and built a strong staff team. During Howard's tenure, he helped develop and implemented the City's strategic plan. Some of his most notable accomplishments include:

- Submitting balanced budgets for the City and receiving the Government Finance Officers Association (GFOA) award for the distinguished Comprehensive Annual Financial Report (CAFR) for two years consecutively during his tenure as City Manager.
- Successful adoption of the city's General Plan (this plan had not been updated since 1997 and was out of compliance).
- Creating a new fee structure system thereby allowing the City to establish fees for services to recoup costs from rate payers, property owners, and residents in accordance with California law.
- Overseeing a bond re-financing process which led to restoration of the City's bond rating to
  investment grade which will result in multimillion dollar savings over the life of the bonds.
- Developing important polices including: administrative, social media, drone, logo and seal, and emergency operations.

Under his leadership, the City procured a strategic downtown site for a "city future" project on one of the busiest intersections in Los Angeles County. As a result of this real estate acquisition, the City successfully negotiated an exclusive negotiating agreement with a prominent developer. This

This project will be the catalyst for redevelopment along the Atlantic Corridor. Additionally, he has taken important parcels from the City's former redevelopment properties and developed projects for these sites. These projects will have important long-term benefits for the City.

Howard's door was always open to the public and he listened to people. He improved our staff functions. For these reasons and others, I highly recommend Howard to any community seeking a talented City Manager.

Respectfully,

Pidencio Joel Gallardo, Mayor

Fidencio Joel Gallardo - Mayor Ana Maria Quintana - Vice-Mayor Alicia Romero - Councilmember Ali Saleh - Councilmember Nestor Enrique Valencia - Councilmember



6330 Pine Avenue Bell, California 90201 (323) 588-6211 (323) 771-9473 fax

#### [PRESS RELEASE]

City Manager Howard W. Brown, Jr. announced today his separation from employment as Bell's City Manager effective close of business on September 30, 2018. Mr. Brown served as City Manager in significant cities such as Muskogee, Oklahoma before coming to Bell. Mr. Brown has served as Bell's City Manager since January 2016 with a contract which had a 3 year term. During Mr. Brown's tenure, he helped develop and implemented the City's strategic plan. Some of the most notable accomplishments include:

- Submitting balanced budgets for the City and receiving the Government Finance Officers Association (GFOA) award for the distinguished Comprehensive Annual Financial Report (CAFR) for two years consecutively during his tenure as City Manager.
- Successful adoption of the city's General Plan (this plan had not been updated since 1997 and was out of compliance).
- Creating a new fee structure system thereby allowing the City to establish fees for services to recoup costs from rate payers, property owners, and residents in accordance with California law.
- Overseeing a bond re-financing process which led to restoration of the City's bond rating
  to investment grade which will result in multimillion dollar savings over the life of the
  bonds.
- Developing important polices including: administrative, social media, drone, logo and seal, and emergency operations.

Bell Mayor Fidencio Gallardo said "Howard's door was always open to the public. He listened to people. He assembled an outstanding team of staff and was an exemplary leader, building consensus during a difficult period."

Mr. Brown was a valuable leader to the City. The Council appreciates his service. He will be missed and we wish him the best in his future endeavors.

1239 Country Heights Lane, West Liberty, IA 52776 (641) 990-4785, e-mail address: lwmcnaul@gmail.com

It is with great enthusiasm I am submitting my resume for the Indiantown Village Manager position. I am a dedicated leader with strong organizational and leadership skills, which are essential to any to any executive position.

I'm 49 years old with 24 years of progressive executive leadership experience as a City Manager, Police Chief, Chief Deputy, Retired Army Officer and Volunteer Disaster Response Manager. Through my civilian profession, military career and volunteer work I have gained executive level administration experience in both national and international environments.

I hold a Master's in Public Administration; Drake University, Bachelor's in Administration and Management; Excelsior College, National Certified Public Manager; Drake University and a graduate of the School of Police Staff and Command; Northwestern University. My formal education, coupled with my experiences as a successful Public Administrator, Military Officer, and my volunteer works have enabled me to gain valuable experience and qualifications ranging from public administration to a global view of what it takes to make large projects successful. I bring calm, collect and educated decision making to the table and deliver problem solving strategies where everyone will benefit.

My wife Shannon and I are at the place in our professional and personal lives where we are ready to find our final community to reside and ultimately retire in. We have always aspired to live and work in a coastal state, however military and deployment commitments during the past 15 years made living in Iowa near family the best option. Since retiring from the military, finishing my Masters in Public Administration, gaining experience as a City Manager and having our children older, we are ready to move to our destination location.

I am confident that I can offer the Village of Indiantown, the best of my experiences and knowledge. I am a visible leader and my family and I enjoy both private and public venues and we believe in investing in the towns we live in. We find this opportunity is right for us and commensurate with my background and experience.

Respectfully,

Lawrence W. McNaul

Lawrence W. McNaul

1239 Country Heights Lane West Liberty, IA 52776 (641) 990-4785, e-mail address: lwmcnaul@gmail.com

#### **OBJECTIVE:**

Lead efforts providing support to programs and operational assistance in developing plans, goals and objectives for new and existing projects, creating new opportunities while leading and mentoring employees and create positive community growth.

#### **QUALIFICATIONS:**

I have more than 24 years of extensive and increasing responsibility in public administration, law enforcement, project management, planning/zoning, human resources, personnel and financial management experience. My experience derives from over 5 years as City Manager and General Manager of Utilities, 13 years as Chief Deputy, 4 years as Police Sergeant and 23 years as a successful retired Army National Guard Officer. I have consistently demonstrated my ability to communicate with the public diplomatically and effectively in both domestic and international venues, remain fiscally responsible and manage employees in very complex projects.

#### **EDUCATION:**

- -Drake University, Masters Public Administration, 2017
- -Drake University, National Certified Public Manager, a 18 month comprehensive management program focused on government accounting, performance, economic development and advancing best practice standards for public sector managers, 2015
- -Excelsior College, B.S. Public Administration and Management, 2010
- -Northwestern University School of Police Staff and Command; 3 month, 9 college credit hour, premier management school for law enforcement executives, 2008

### **EMPLOYMENT:**

## City of West Liberty, City Manager 2013 - Present

My responsibilities include overall management of the City of West Liberty and general accounting of a 15 million dollar operations budget. This includes management of the City's 9 Superintendents supervising over 40 fulltime, and 30 seasonal employees in daily operations of the Financial Administration, Electric, Solid Waste, Water & Sewer Enterprise Utilities, Planning and Zoning, Police, Public Works, Parks and Recreation Departments. As City Manager, I report to the City Council on matters of general finance and condition of the City and all utilities with recommendations for Capital Improvements.

My primary focus has been as a transformational leader and setting the city on a positive track to success by correcting several major financial errors, reorganized the structure of the city to a more current model and established the need for a new comprehensive plan. I've worked vigorously with developers and economic development on the housing market to provide additional sub divisions and the attributes to support them to them within the community. Using my experience through partnerships both public and private I've created a better quality of life, spending less money in effort to make every proprietary service self-funded.

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#### **Accomplishments:**

- 2018 began the operation of curbside recycling and Material Recycling Facility, reducing landfill fees and providing more effective use of man power.
- 2018 identified a cost savings of more than \$350,000 to the Waste Water Treatment Plant operations and began the transition to a municipal operated plant.
- 2017 administered and completed 3.6 million dollar street, water and sewer rehab on one of the city's main roadway arteries identified as the Maxson St. Project.
- 2017 secured funding and implemented planning for 4.1 million dollar Electric Utility upgrade for transformer and switch gear.
- 2016 successfully wrote a 1 million dollar grant to the Solid Waste Alternative Program with Department of Natural Resources to build a regional recycling center in West Liberty.
- 2015 successfully brought the Electric Utility from a \$300,000 cash balance to excess of 1 million dollars setting the City on a positive tract to enter into a revenue bond for a new transformer and switch gear which had not been fiscally possible for over a decade.
- 2014 successfully took the Solid Waste fund that was operating in the negative \$(750,000) dollars over a 5 year period to a positive fund balance of \$400,000 in 2 years.
- 2014 overlooking the city's method of financing a large scale water project already underway, I secured a more conservative model for the city utilizing State Revolving Loan versus the GO bond for water they were on track to use. This kept the city from imminent financial hardship and saving more than \$600,000 dollars in alternative options from electro-dialysis reversal to reverse osmosis.
- 2014 established a State Revolving Loan Fund for the Waste Water Treatment plant 2.4 million dollar upgrade which was previously set for traditional revenue bonds. For this process I identified and established a method to reduce cash contracts by upgrading the system for a thickener process which was previously annually budgeted \$300,000 line item. This savings helped establish and make payment for the SRF loan/bond.

## City of West Liberty, Police Chief 2013-2014

My responsibilities included managing the daily operations of the Police Department. I was selected to coordinate and streamline the Police Department which was operating with no policy, procedure and no leadership. Identified costly purchasing practices and implemented more effective measures and secured outside funding for mobile computer systems. Reinstituted the Reserve Officer program and hired local officers. I was selected as the City Manager and asked to hire my replacement.

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## **Poweshiek County Sheriff's Office**, Chief Deputy 2001-2013

My responsibilities included managing the daily operations of the Sheriff's Office, supervision of first line supervisors managing over 35 employees in Patrol, Investigations, E-911 Communications, Jail Divisions and Civil Department with administration of a 2 million dollar operating budget. I conducted job performance evaluations, internal investigations, disciplinary/corrective actions, terminations and hiring. In this position I was the primary to the Sheriff in accounting, preparing and implementing the annual budget.

#### **Accomplishments:**

- Exclusively responsible for working with grants and private foundations, with success in securing and managing over three quarters of a million dollars. Grants funding technology, equipment and special projects to enhance law enforcement efforts.
- Solely responsible for developing and training of the Poweshiek County Emergency Response team.
- 2006 I was the key component to successfully securing a Local Option Sales Tax and the bonding processes to build a new County Public Safety Center through public education and communication.
- 2008 I was principal in designing and developing operations for the new nine million dollar County Public Safety Center project.
- As a part of developing the facility in 2009, I was the project manager and responsible for the successful staffing and training of a County Wide Communications effort, merging two dispatch centers into one state of the art facility. The staff was fully operational and trained in the fundamentals of dispatching and jail, opening in the spring of 2010.

## City of Grinnell Police Department, 1995-2001

#### **Accomplishments:**

- **Supervisory Sergeant,** 2000-2001: Responsible for managing and supervising officers on patrol assignments and implementation of special operation detail.
- Detective Sergeant, Team Leader, Fire Arms Instructor, 1998-2000 Conducted large-scale investigations including forgery, stalking, harassment and burglaries. Warrant Service Entry Team Leader, my responsibility was to manage and train an eight person team to assess and diffuse potentially volatile situations.
- Narcotics Investigator, Poweshiek, Jasper and Pella Drug Task Force, 1997-1998 I was Responsible for overseeing confidential funds, informants and conducting drug investigations to identify drug dealers and users in a multijurisdictional area.
- **Police Officer,** 1995-1997: Responsibilities included; community policing, responding to calls for service to citizens.

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### United States Military, 1989- Retired July 2015

Top Secret/SCI Security Clearance

#### Captain Military Intelligence, Tactical Intelligence

Successful career in both the reserves and active duty with 13 years Enlisted and 10 as a Commissioned Officer serving as primary staff officer to battalion and larger sized elements. I deployed 3 times in support of the Global War on Terror and numerous international assignments responsible for governance projects and intelligence collection and dissemination.

Highlights of my military career was being selected in 2010 as a Staff Officer for a special team designed to mentor and develop government operations in Kunar, Afghanistan the most remote and kinetic environment during this time. The staff was all specially trained in governance and key leadership procedures to sustaining legal large scale government projects providing me an opportunity daily to work with Other Government Agencies and Non-Government Organizations. I assisted Special Investigator General for Afghan Reconstruction in a large scale international criminal investigation resulting in millions of dollars of misappropriated funds.

Additional military resume available if requested.

#### Emergency/Humanitarian Response

Team Rubicon Emergency Operation Response Deputy Field Operations Manager State of Iowa 2017 Damage Assessment & Team Leader 2016

**Operation Hard Hustle – Houston Texas,** Conducted a variety of recovery and relief efforts to include assisting in providing critical damage assessments for follow on action by Strike Teams conducting Light Demolition and Sawyer operations, assisted in Heavy Equipment site surveys and worked on Demo Strike Teams.

Operation Scouts Honor – Ottawa & Naplate Illinois, Conducted a variety of recovery and relief efforts to include assisting in providing critical damage assessments for follow on action by Strike Teams conducting Light Demolition and Sawyer (Chainsaw) Operations, assisted in Heavy Equipment site surveys and worked on Light Demo teams in Ottawa and Naplate, Illinois which were severely damaged by tornados.

# Operation Hermes International Emergency Response Team Leader 2016 – Thessaloniki Greece,

I was responsible for leading a team of 10 medical professionals to Thessaloniki, Greece to assist and maintain continuity of clinical care for the refugee crisis. As team leader and filling in as project manager for a period of my stay, I assisted in meeting with the Ministry of Health to share the importance of hardened structures and the quality of life by providing daily access to medical services on site for refugees. Diverting a large burden off of the local emergency services which were all recovering from their own

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economic crisis. The scope was to provide a sustainable clinical environment and aid in the transfer of authority to another NGO and the Greek Government. The team also worked to establish permanent personal and health records to aid the refugees in their transition to and achieve visas for further documentation and travel.

#### United Methodist Committee on Relief (UMCOR) Team Leader 2013

Lead a team of volunteers to Red Bank, New Jersey to assist with to Hurricane Sandy, Response and Recovery efforts and projects. I was responsible for coordinating with other NGO's working in the area and organized spontaneous volunteers to streamline services on project sites.

#### **Iowa Army National Guard Disaster Response**

In 2008 I lead a team responding to the Iowa floods with the National Guard assigned to the community of Columbus Junction, Iowa for all phases of emergency management of Mitigation, Preparedness, Response and Recovery. My team remained on scene after the levy broke causing major damage to homes, businesses and municipal infrastructure displacing many of the towns residents. Our team provided logistic and operational support establishing water purification and aid stations.

In 2005 I was mobilized for Hurricane Katrina with the Iowa Army National Guard as the Operations Officer in Charge for the Rear Detachment supporting all logistic operations for over 300 member response team providing support in Louisiana. In conjunction with Louisiana we established a quick care and relief station at the Iowa State Fairgrounds for displaced disaster families relocated to Iowa.

#### TRAINING:

- League of Cities Business Conference 2018
- Iowa State University Planning and Zoning 2018
- Iowa Municipal Managers Institute Spring Conference 2017
- ICS 200 Single Resources and Initial Action Incident 2017
- ICS 800 National Response Framework 2017
- Iowa Municipal League of Cities 2016
- Iowa Municipal Managers Institute Spring Conference 2016
- Employment Law 2016
- Iowa Municipal Managers Leadership Summit, 2014
- Electronic Systems & Engineering, 2014
- Municipal Leadership Academy, 2013
- Iowa League of Cities Municipal Budgeting Session, 2013
- FBI Fraud Prevention for Business Owners, 2013
- Leadership Conference 2013
- Iowa Police Chiefs Executive Training Conference, 2012
- Missing Children Seminar for Chief Executives, 2011
- US Secret Service Principles of Protection, 2011
- Negotiating Labor & Management Contracts 2008

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- Spanish for Law Enforcement 2008
- Military Intelligence and All Source Tactical Intelligence School 2005
- Principles of Labor Negotiations 2005
- Poweshiek Leadership Program, 2004
- Reid Interview and Interrogations Certified 2000
- First Line Leadership 2000
- Basic Narcotics Investigations 1998
- Iowa Law Enforcement Academy, Certified Peace Officer 1995
- FAST and Naval Special Warfare Operational Support Training 1991
- Instructor certifications
  - -Anti-Terrorism/Force Protection
  - -Southern Florida Training Academy High Risk Entry & Emergency Response
  - Ethics and Human Rights Instructor

#### **HONORS:**

- Commendation Letter, POTUS, Operation Hermes 2016
- Bronze Star recipient, Operation Enduring Freedom 2011
- Combat Action Badge, Operation Enduring Freedom 2011
- Bronze Star recipient, Operation Iraqi Freedom 2007
- German Armed Forces Proficiency Badge, German Army 2006
- Commendation Letter, State of Iowa, DVA/SAC 2006
- Commendation of Valor, City of Grinnell, 1998
- Commendation of Valor, City of Chania, Crete Greece, 1993
- Commendation, Flag Officer Operation Desert Storm 1991

## **MEMBERSHIPS:**

- Council for International Visitors to Iowa Cities (CIVIC)
- International City & County Managers Association
- Iowa Municipal League of Cities
- Iowa Municipal Managers Institute
- Rotary International, Member
- Team Rubicon USA & International Disaster Response
- United Methodist Committee on Relief, Disaster Reconstruction Team Member
- Iowa Police Chiefs Association
- Iowa State Sheriff's and Deputies Association Legislative Committee (past)
- Veteran's Commission, City of Grinnell appointed by the Mayor, Past President

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#### **REFERENCES:**

Craig Bargfrede

Email: <a href="mailto:craig.bargfrede@gmail.com">craig.bargfrede@gmail.com</a> PH. 515-783-4875 Brigadier General Iowa Army National Guard (RET) Operations Administrator Iowa Department of Transportation 2414 NW Park Meadows Drive Ankeny, Iowa 50023

Russell Behrens

Email: citymanager@grinnelliowa.gov PH. 641-990-6372 Office 641-236-2666

City Manager Grinnell, Iowa 520 4<sup>th</sup> Ave. Grinnell, Iowa 50112

Leo Foley, PE

Email: <u>lfoley@v-k.net</u> PH 309-738-2918

Civil Engineer Veenstra & Kimm 1800 5<sup>th</sup> Ave Rock Island, Il 61201

Lee Geertz

Email: <u>lgeertz@lcom.net</u> PH 319-627-2418 City Clerk/Finance Director, City of West Liberty 409 N Calhoun St. West Liberty, IA 52776

Michael Hart

Email: <a href="mailto:mhart@northlandsecurities.com">mhart@northlandsecurities.com</a> PH 515-321-0460 Vice President Public Finance Northland Securities 6903 Vista Dr. West Des Moines, IA 50266

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President Briar Cliff University

3303 Rebecca St. Sioux City, IA 51104

Jody Matherly PH 515-967-5132 Chief of Police, Iowa City, Iowa. 410 East Washington St. Iowa City, Iowa 52240

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Bill Menner

Email: <u>bill@billmennergroup.com</u> PH 641-990-4757

Former Director United States Department of Agriculture (Iowa)

1403 Summer St. Grinnell, IA 50112

Kay Smelik

cityclerk@grinnelliowa.gov PH. 641-236-2600

City Clerk, Grinnell

Former President of the Iowa Finance Officers Association